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United States
Department of
Agriculture

Foreign
Agricultural
Service

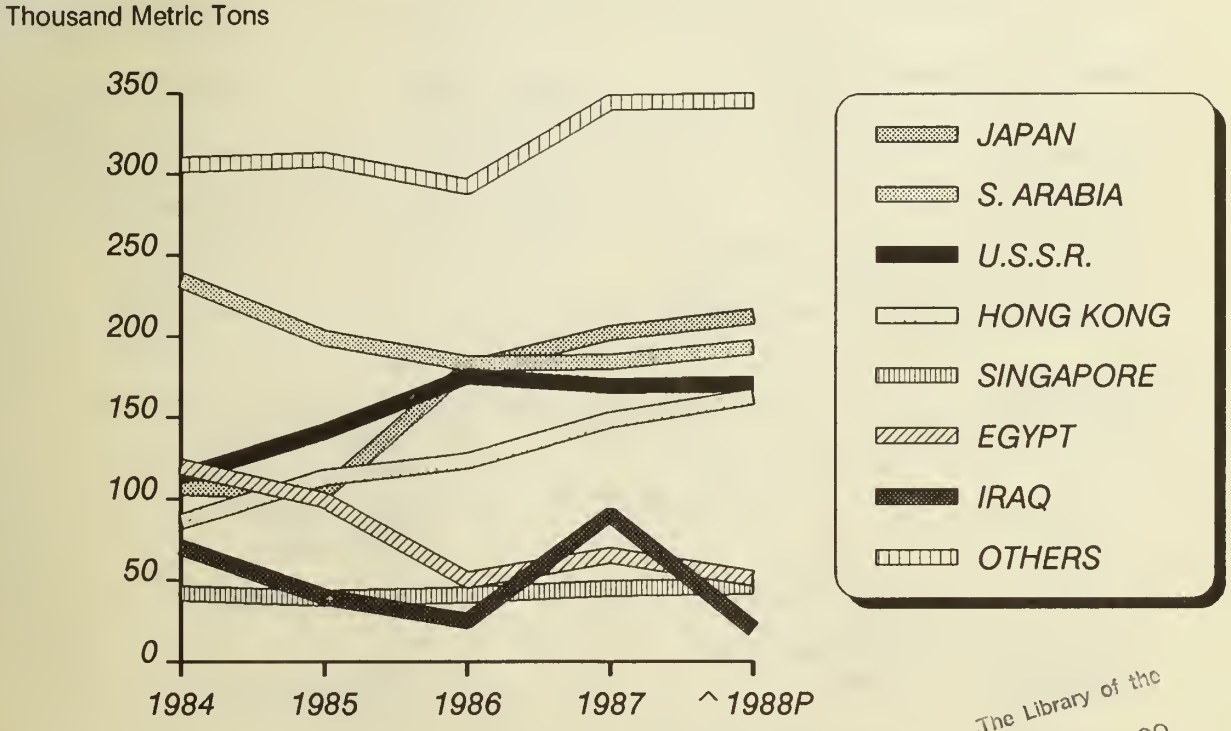
# Dairy, Livestock, and Poultry:

# World Poultry Situation

Circular Series

FL&P 1-88
September 1988

## Poultry Meat Imports By Major Markets

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**Information featured in this publication is primarily based on reports from FAS offices around the world. This publication would not be possible without the contributions of Agricultural Counselors, Attaches and Trade Officers and their foreign Agricultural Specialists and staff based in each country.**

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## World Poultry Meat Production and Trade Highlights

World poultry meat production is estimated to rise 3 percent in 1988 to 30 million tons, a new world record. Current forecasts indicated global production will expand at nearly the same rate in 1989. Increases in the European Community (EC)-12 and the United States account for much of the 1988 world upturn. In 1989, Brazil also will be a major contributor to higher global production. World exports of poultry meat were higher in 1987, but the outlook for 1988 and 1989 is less favorable. Although Asian markets continue to grow, Middle Eastern import markets have become static because of increased domestic production.

With the exception of Brazil, all traditional major exporters of poultry meat experienced gains in 1987. Exports from the United States and Thailand benefited from growing Asian markets; U.S. exports also rose as a result of the Export Enhancement Program (EEP). EC poultry meat exports rebounded from 1986; the United States, however, surpassed the EC in broiler exports. Thailand, Hungary, and Romania expanded their export levels in 1987. Brazilian exports, as mentioned, continued to drop, primarily because of increased competition. These countries' export markets, especially to the Middle East, are expected to stabilize or decline through 1988 and 1989.

### Major Production Developments

World broiler production is estimated up 3 percent for 1988 and growth of approximately the same rate is forecast for 1989 as broilers continue to capture a larger share of the total meat market in many countries. With higher poultry meat prices, broiler production in the United States is forecast to expand about 4 percent per year in both 1988 and 1989, down from a nearly 9 percent growth rate in 1987. Similar conditions characterize broiler production in Canada. The broiler industry in Mexico continues to suffer from shrinking demand due to a lack of growth in the general economy.

Brazilian broiler production in 1988 is expected to be 1.8 million metric tons, unchanged from 1987. Unfavorable conditions in the general economy and slow exports are currently limiting demand growth but renewed output expansion is forecast for 1989. Argentine broiler producers are reported to be facing a crisis as domestic feed prices are rising in line with international prices at the same time that real poultry prices are falling due to rapid inflation.

Broiler production in the EC is expected to total 4.2 million tons in 1988, 3 percent above 1987. Producers in many of the EC countries face both weak domestic and export demand limiting prospects for profitable production. Within the EC, French broiler production is forecast at 860,000 tons in 1988, a 4-percent increase; however much of the increase is going into storage. French output is forecast to decline in 1989 to prevent a further buildup of stocks. Production in the Netherlands is up roughly 6 percent as domestic use in that country continues to increase. After a period of consolidation, German broiler production is forecast to grow about 3 percent in 1988. Low profit margins are forecast to nearly eliminate output growth in Spain in 1988 and 1989.

Within Eastern Europe, Poland's broiler industry is growing steadily as some facilities closed in 1981/82 continue to reopen and the poultry sector learns to make better use of homegrown feeds. Further steady growth is forecast for 1989, but even then poultry meat production will be below the 1981 peak. Broiler production in Hungary, the leading exporter in the region, is down in 1988, but could recover somewhat in 1989. Limited export opportunities have been compounded by short feed supplies.

In the USSR, broiler production is forecast to grow about 2 to 3 percent annually in 1988 and 1989. New regulations which provide more encouragement for private households to raise poultry do not yet appear to be having a major impact.

Japan's broiler industry is forecast to grow very slowly in both 1988 and 1989 because import competition is keeping margins tight. Thailand's broiler production growth has slowed due to high feed costs and some marketing difficulties. Iraq's broiler production is growing rapidly as that country has successfully privatized major sections of the poultry industry.

World turkey meat production is forecast at 3.2 million tons in 1988, up 4.5 percent in 1987, due largely to increased production in the United States. EC production of turkey meat is expected to expand about 6 percent in 1988 due to increased output of the four major producing countries. A somewhat slower rate of expansion is forecast for 1989. French production is expected to be 4 percent higher in 1988 as that

country increases shipments to other EC countries. Output in the United Kingdom is forecast to rise over 10 percent with most of the increase destined for UK consumers. Italy's 1988 turkey meat output is up about 2 percent as producers face tight profit margins, but low prices continue to encourage consumption increases. Germany's production is forecast to reach 100,000 tons in 1989, 20 percent above 1987 output. A shift to heavier birds is said to have helped expand the market for turkey meat.

**Major Export Developments**

United States poultry exports continued their ascension in 1987, largely aided by the Export Enhancement Program (EEP). The EEP helped the United States in 1987 to surpass the EC as the world's largest exporter of broilers for the first time since 1976. U.S. exports rose by 33 percent over their 1986 level, raising the U.S. share of total world broiler exports to over one-quarter. Because of higher U.S. domestic poultry prices and increased self-sufficiency in import markets in Iraq and Egypt, however, U.S. poultry meat exports are expected to drop by nearly 7 percent in 1988 and to fall slightly in 1989. The EC toppled to second place in world broiler exports in 1987; the EC is expected to remain behind the U.S. as the number two broiler exporter through 1989. This new development results from several factors: U.S. EEP competition, increased self-sufficiency in Middle Eastern import markets and competition from other exporters, particularly Hungary and Thailand. Although EC broiler exports rose only slightly in 1987, their total poultry exports were boosted by increased turkey meat shipments. EC broiler exports to third countries are expected to continue to decline in 1988 for the same reasons noted for their fall in 1987. Shipments are forecast to stabilize somewhat in 1989 as a result of less competitive U.S. prices. The upward trend of intra-EC trade, meanwhile, should continue through 1989.

The downward trend of Brazilian whole broiler exports persisted through 1987. Increased exports of parts partially offset the drop of nearly 10 percent in whole chickens. The major factor in the export drop was the loss of important markets, such as Iraq and Egypt to U.S. sales in 1987. Prospects for 1988 point to a decline in broiler exports by an estimated 15-18 percent, and then a stabilization in 1989. The industry is looking for different markets as a means to offset losses in the Middle East due to smaller imports and increased competition. One recent potential market is Cuba, and Brazilian exporters also are eyeing sales to the Soviet Union.

Thailand maintained its new position as a leading exporter of poultry meat, raising its export level 26 percent in 1987. Most broiler exports are deboned, as it is here that the industry has an edge over competitors (the United States and Brazil) in processing costs, especially labor. Whole chickens are exported only to Singapore and Hong Kong, while the EC and the the Middle East have become important outlets for deboned Thai broilers. Japan, however, remains the most important market, accounting for 90 percent of total Thai exports. The discovery of deldrin in one shipment of broilers to Japan is expected to hold 1988 exports to the previous year's level. Thai broiler exports should once again see a rise in 1989, and the growing preference for "convenience" (deboned) poultry will provide strong competition for U.S. shipments to the Far East.

Hungarian broiler exports grew by 10 percent in 1987 and are expected to rise slightly in 1988. The Soviet Union, which by agreement automatically increases its poultry imports from Hungary by 5,000 tons each year, continues to account for over half of Hungary's exports. Last year's total exports reached the level planned for the end of the 5-year plan (ending in 1990), and there is little room for further expansion except for the Soviet market. Broiler exports to Saudi Arabia, once an important market for Hungarian poultry meat, have been terminated since the Chernobyl accident in 1986. The entire Middle East likewise has suspended imports because of the Chernobyl incident, and Hungary can no longer compete in Egypt with the subsidies offered by the EC and Brazil. Thailand has also become a major competitor for Hungary in the Far and Middle East. Presented with these poor prospects, Hungarian broiler exports are expected to decline in 1989.

Romania's aggressive export policy has pushed it into a leading position as a broiler exporter. Exports in 1987 skyrocketed by nearly 60 percent and, although expected to decline in 1988, shipments are forecast to rebound in 1989. Romania has maintained a bold meat export policy despite production problems, leaving very little for domestic consumption. The Soviet Union is likely a major outlet, along with markets in the Middle East.

**Major Import Developments**

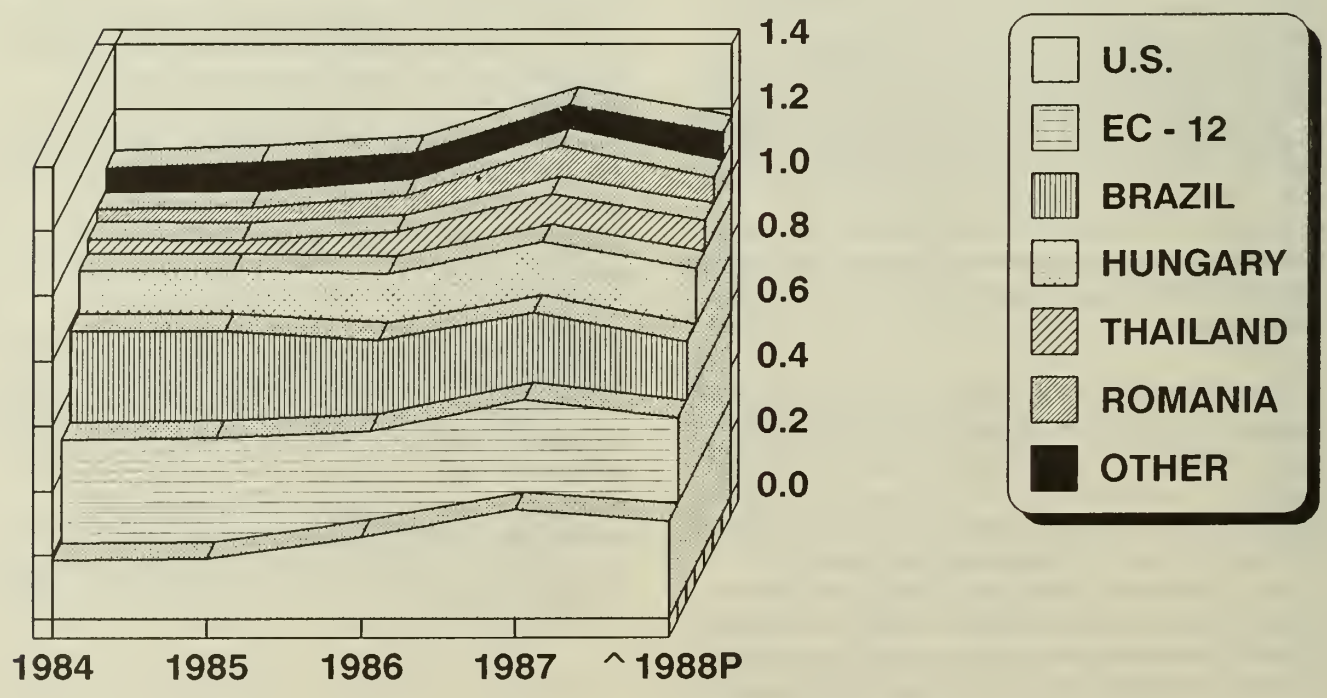
Asian markets for poultry meat continued their upward trend in purchases in 1987, as Japan expanded broiler imports by 12 percent while Hong Kong imports jumped by 23 percent. Japan's expansion results from a relatively insignificant increase in production and the continuing strength of the yen. Japanese imports from Thailand declined after the detection of deldrin in a shipment, resulting in increased imports from other origins such as Brazil and the United States. As with Japan, the United States also remained the largest supplier of frozen poultry to Hong Kong. Competition will remain keen for the United States in Hong Kong, although there should be potential for the growth of exports of U.S. ducks and turkeys. Broiler purchases by Japan and Hong Kong are expected to increase through 1988 and 1989, although at a slower rate.

The Soviet Union remained a major importer of poultry meat in 1987, despite a slight decline in imports due to rising production. Hungary remains its largest supplier, providing for three-fourths of Soviet purchases, along with Romania, Bulgaria, and an occasional shipment from France. Given Soviet hard currency constraints, Eastern European suppliers will continue to dominate poultry meat trade. Soviet poultry meat imports should stabilize through 1988 and 1989.

Middle Eastern poultry meat imports catapulted to extaordinary levels in 1987, and the United States, aided by the EEP, increased its share of this market. Iraqi imports more than tripled, but are expected to drop severely in 1988 as a result of higher domestic production and an early 1988 ban on poultry meat imports. Egyptian broiler imports grew by 40 percent in 1987. Exports to this market will drop somewhat in 1988 due to Egyptian banks' refusal to open letters of credit for broiler imports, in an effort to protect domestic producers. Saudi Arabian poultry meat purchases should remain strong throughout 1988 and 1989, but imports into Iraq and Egypt are expected to continue to decline through 1989.

**WORLD BROILER EXPORTS BY MAJOR EXPORTERS 1984 - 1988**

(In million metric tons)



## World Egg Production Developments

World egg production is estimated to rise 1 percent in 1988 with the largest increase in the USSR. Slower growth is forecast for 1989. U.S. and Canadian production are each down as tight profit margins have limited the opportunity for profitable expansion. Higher egg prices are forecast to slow the rate of decline in 1989. Following a near 20-percent increase in 1987, growth in Brazil's egg output has slowed due to reduced growth in demand. Despite the poor conditions in Brazil's general economy, consumption is expected to continue to grow because eggs are the lowest priced source of animal protein. Egg production in the EC is up with most of the increase occurring in France where expanded placements of hens late in 1987 caused a 9-percent increase in egg production early in 1988. After a decline in 1987, Spain's output of eggs is recovering in 1988. In the USSR, egg production is showing another sharp advance as both hen numbers and yields continue to increase. Japan's 1988 egg production is expected to exceed 40 billion eggs, up 2 percent as producers respond to expanding domestic use.

### World Egg Trade Highlights

World egg exports continued to decline in 1987 as rising production levels in many Asia and Middle Eastern countries have reduced import needs. Export performance varied among the major suppliers in 1987, with the United States increasing its share of the world egg market by approximately 115 million eggs, its highest level since 1983. A similar increase is forecast for U.S. egg exports in 1988, but a slight reduction is expected for 1989.

### Major Export Developments

World egg exports declined by more than 220 million eggs in 1987. As is the case with poultry meat, more countries are supporting their domestic producers in an attempt to achieve greater self-sufficiency.

The United States was the second largest egg exporter, after the EC, in 1987. The total value of U.S. exports of eggs and egg products during 1987 was estimated at $88 million, a gain of 8 percent over the preceding year. Most of this increase was due to the EEPs, particularly those for table eggs to Hong Kong, Iraq, and the Persian Gulf states. Total U.S. exports of table eggs under the EEPs during 1986 through August 1988 are estimated at over 384 million eggs.

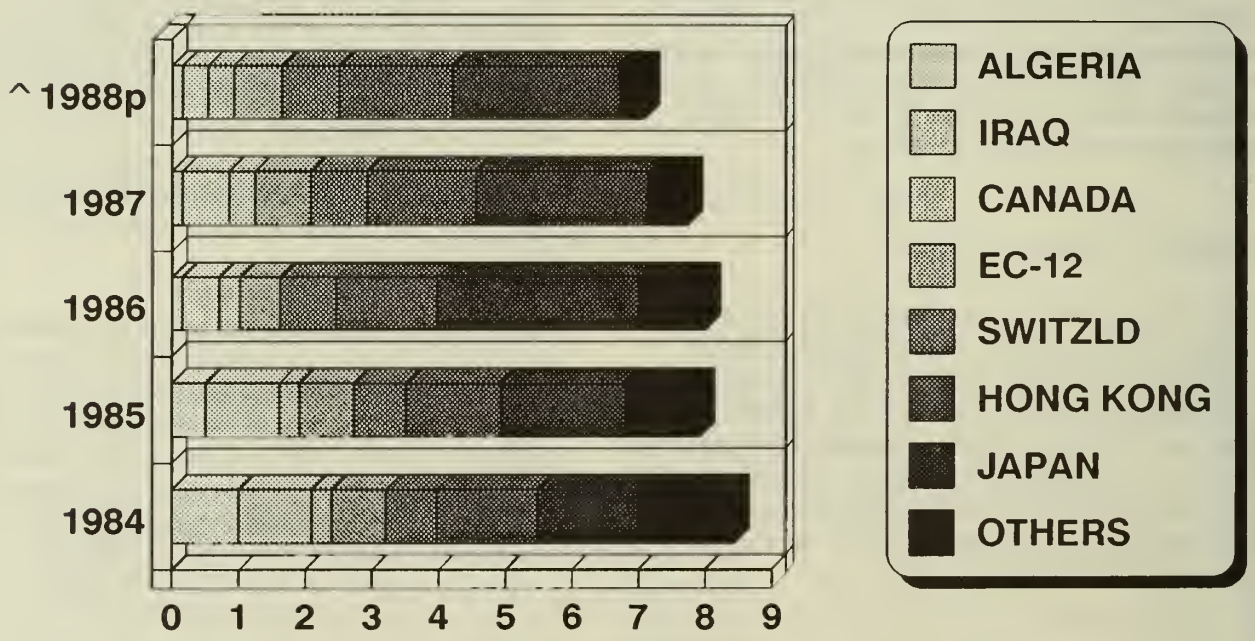
The value of U.S. egg products exports, mostly to Japan, suffered a 10-percent decrease to $37 million in 1987. This decrease was primarily due to the expansion of EC sales of processed egg to Japan during that year. For 1988, however, U.S. export data through June indicate a significant increase in U.S. dried and processed egg exports to Japan. With the continuation of EEP sales of table eggs, total U.S. egg exports are forecast to reach 1,460 million eggs in 1988. U.S. exports are forecast to decline to 1,270 million eggs in 1989.

The EC's egg exports to third countries declined by almost 500 million eggs in 1987. Although the EC continues to be the world largest supplier of table egg, its sales to Hong Kong and Middle East markets have declined markedly. Both markets were targeted by table egg EEPs. EC egg exports to third countries are expected to continue to decline in 1988 and 1989.

Far East markets, especially Japan and Hong Kong, continued to be the leading egg importers in 1987. Though Hong Kong's egg imports have increased by more than 100 million eggs, Japan's imports declined by almost 500 million pieces. Japan's egg production is expected to increase slightly in 1988. Egg imports into Japan as well as Hong Kong for 1988 and 1989 are forecast to be at similar levels to those of 1987. Iraq, once among the largest markets in the world, increased its imports by 150 million eggs to 700 million eggs. Almost all of this increase was due to sales of U.S. eggs under the EEP during 1987. Among the major egg importers, Switzerland and Canada continued to increase their imports in 1987, while Algeria, also once a major importer, continued to reduce its egg imports due to expanding domestic production.

**EGG IMPORTS BY MAJOR MARKETS 1984 - 1988**

(in '000 million eggs)



TOTAL POULTRY MEAT SUMMARY
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 |
|---|---|---|---|---|---|---|
| | | | | | PRELIM | FORECAST |
| PRODUCTION | | | | | | |
| UNITED STATES | 7,427 | 7,865 | 8,262 | 9,105 | 9,473 | 9,820 |
| CANADA | 559 | 608 | 628 | 646 | 663 | 695 |
| MEXICO | 646 | 627 | 590 | 515 | 443 | 404 |
| BRAZIL | 1,398 | 1,530 | 1,680 | 1,865 | 1,860 | 2,000 |
| VENEZUELA | 360 | 363 | 366 | 413 | 448 | 458 |
| EUROPEAN COMMUNITY-12 | 5,210 | 5,301 | 5,413 | 5,712 | 5,953 | 6,008 |
| U.S.S.R. | 2,686 | 2,816 | 2,988 | 3,126 | 3,200 | 3,300 |
| HUNGARY | 405 | 400 | 445 | 478 | 490 | 498 |
| ROMANIA | 485 | 450 | 455 | 425 | 390 | 430 |
| IRAQ | 194 | 221 | 239 | 172 | 265 | 290 |
| SOUTH AFRICA | 480 | 505 | 484 | 534 | 576 | 611 |
| JAPAN | 1,309 | 1,395 | 1,421 | 1,465 | 1,480 | 1,495 |
| CHINA, TAIWAN | 351 | 345 | 384 | 400 | 380 | 390 |
| THAILAND | 375 | 393 | 431 | 464 | 478 | 510 |
| OTHER COUNTRIES | 3,300 | 3,417 | 3,608 | 3,889 | 4,041 | 4,215 |
| TOTAL | 25,185 | 26,236 | 27,394 | 29,209 | 30,140 | 31,124 |
| IMPORTS | | | | | | |
| CANADA | 41 | 34 | 38 | 41 | 35 | 38 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 460 | 496 | 540 | 585 | 624 | 600 |
| 2/ | 101 | 119 | 95 | 108 | 123 | 120 |
| SWITZERLAND | 32 | 33 | 36 | 40 | 39 | 41 |
| U.S.S.R. | 114 | 141 | 175 | 169 | 170 | 170 |
| KUWAIT | 30 | 27 | 30 | 30 | 30 | 31 |
| SAUDI ARABIA | 235 | 199 | 183 | 184 | 193 | 193 |
| UNITED ARAB EMIRATES | 10 | 26 | 25 | 25 | 26 | 26 |
| IRAQ | 70 | 40 | 25 | 90 | 20 | 10 |
| EGYPT | 120 | 99 | 50 | 65 | 51 | 35 |
| JAPAN | 107 | 104 | 180 | 202 | 212 | 217 |
| SINGAPORE | 42 | 39 | 41 | 45 | 46 | 48 |
| HONG KONG | 86 | 113 | 123 | 148 | 162 | 167 |
| OTHER COUNTRIES | 92 | 70 | 68 | 100 | 92 | 95 |
| TOTAL 1/ | 1,439 | 1,421 | 1,514 | 1,724 | 1,700 | 1,671 |
| 2/ | 1,080 | 1,044 | 1,069 | 1,247 | 1,199 | 1,191 |
| EXPORTS | | | | | | |
| UNITED STATES | 209 | 211 | 276 | 363 | 337 | 326 |
| BRAZIL | 281 | 274 | 226 | 216 | 181 | 181 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 774 | 775 | 835 | 893 | 933 | 963 |
| 2/ | 385 | 346 | 343 | 384 | 390 | 395 |
| HUNGARY | 162 | 156 | 181 | 210 | 218 | 222 |
| ROMANIA | 47 | 48 | 60 | 110 | 100 | 110 |
| YUGOSLAVIA | 25 | 29 | 13 | 17 | 17 | 18 |
| THAILAND | 44 | 49 | 76 | 96 | 95 | 100 |
| OTHER COUNTRIES | 108 | 120 | 124 | 118 | 128 | 136 |
| TOTAL 1/ | 1,650 | 1,662 | 1,791 | 2,023 | 2,009 | 2,056 |
| 2/ | 1,261 | 1,233 | 1,299 | 1,514 | 1,466 | 1,488 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 7,223 | 7,628 | 7,966 | 8,683 | 9,200 | 9,514 |
| CANADA | 592 | 636 | 668 | 668 | 705 | 731 |
| MEXICO | 657 | 640 | 604 | 528 | 477 | 435 |
| BRAZIL | 1,117 | 1,256 | 1,454 | 1,649 | 1,679 | 1,819 |
| VENEZUELA | 359 | 360 | 351 | 411 | 443 | 446 |
| EUROPEAN COMMUNITY-12 | 4,902 | 5,039 | 5,160 | 5,389 | 5,562 | 5,636 |
| U.S.S.R. | 2,800 | 2,957 | 3,163 | 3,294 | 3,369 | 3,469 |
| ROMANIA | 445 | 407 | 390 | 325 | 302 | 324 |
| SAUDI ARABIA | 386 | 384 | 376 | 418 | 440 | 452 |
| IRAQ | 260 | 264 | 265 | 245 | 295 | 295 |
| EGYPT | 280 | 274 | 210 | 215 | 201 | 210 |
| SOUTH AFRICA | 467 | 495 | 487 | 556 | 591 | 628 |
| JAPAN | 1,414 | 1,474 | 1,563 | 1,667 | 1,717 | 1,732 |
| CHINA, TAIWAN | 351 | 345 | 382 | 399 | 382 | 392 |
| THAILAND | 331 | 344 | 355 | 368 | 383 | 410 |
| AUSTRALIA | 303 | 339 | 362 | 400 | 423 | 450 |
| OTHER COUNTRIES | 3,068 | 3,124 | 3,285 | 3,572 | 3,702 | 3,820 |
| TOTAL | 24,955 | 25,966 | 27,041 | 28,787 | 29,871 | 30,763 |

1/ TOTAL TRADE, INCLUDING INTRA-EC TRADE, FOR ALL 12 COUNTRIES.
2/ EXCLUDING INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985, AND THE EC-12 SINCE 1986.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.

NOTE: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

BROILER MEAT SUMMARY
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| PRODUCTION | | | | | | |
| UNITED STATES | 5,904 | 6,242 | 6,494 | 7,073 | 7,366 | 7,688 |
| CANADA | 427 | 472 | 488 | 531 | 545 | 570 |
| MEXICO | 465 | 490 | 458 | 395 | 335 | 300 |
| ARGENTINA | 277 | 310 | 340 | 380 | 390 | 410 |
| BRAZIL | 1,360 | 1,490 | 1,620 | 1,800 | 1,800 | 1,950 |
| VENEZUELA | 322 | 321 | 331 | 375 | 405 | 415 |
| EUROPEAN COMMUNITY-12 | 3,754 | 3,816 | 3,846 | 4,099 | 4,240 | 4,260 |
| HUNGARY | 335 | 340 | 365 | 400 | 368 | 380 |
| ROMANIA | 350 | 355 | 365 | 330 | 315 | 335 |
| U.S.S.R. | 1,475 | 1,510 | 1,620 | 1,720 | 1,760 | 1,820 |
| SOUTH AFRICA | 380 | 405 | 398 | 448 | 490 | 525 |
| CHINA, TAIWAN | 254 | 254 | 287 | 286 | 270 | 280 |
| JAPAN | 1,183 | 1,270 | 1,297 | 1,340 | 1,355 | 1,370 |
| THAILAND | 375 | 393 | 431 | 464 | 478 | 510 |
| OTHER COUNTRIES | 1,505 | 1,646 | 1,726 | 1,725 | 1,869 | 1,973 |
| TOTAL | 18,366 | 19,314 | 20,066 | 21,366 | 21,986 | 22,786 |
| IMPORTS | | | | | | |
| CANADA | 36 | 28 | 30 | 36 | 33 | 35 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 288 | 318 | 356 | 363 | 396 | 371 |
| 2/ | 41 | 52 | 48 | 46 | 48 | 42 |
| U.S.S.R. | 112 | 139 | 173 | 167 | 168 | 168 |
| IRAQ | 70 | 40 | 25 | 90 | 20 | 10 |
| EGYPT | 100 | 86 | 40 | 65 | 51 | 35 |
| JAPAN | 104 | 100 | 174 | 195 | 205 | 210 |
| HONG KONG | 65 | 92 | 97 | 124 | 139 | 143 |
| SINGAPORE | 42 | 39 | 41 | 45 | 46 | 48 |
| OTHER COUNTRIES | 23 | 25 | 50 | 69 | 54 | 57 |
| TOTAL 1/ | 840 | 867 | 986 | 1,154 | 1,112 | 1,077 |
| 2/ | 593 | 601 | 678 | 837 | 764 | 748 |
| EXPORTS | | | | | | |
| UNITED STATES | 185 | 189 | 257 | 341 | 310 | 302 |
| BRAZIL | 280 | 273 | 225 | 215 | 180 | 180 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 592 | 620 | 612 | 633 | 627 | 659 |
| 2/ | 319 | 321 | 273 | 283 | 265 | 281 |
| HUNGARY | 130 | 130 | 150 | 165 | 170 | 162 |
| ROMANIA | 40 | 45 | 60 | 95 | 80 | 90 |
| THAILAND | 44 | 43 | 76 | 96 | 95 | 100 |
| OTHER COUNTRIES | 78 | 88 | 78 | 71 | 84 | 92 |
| TOTAL 1/ | 1,349 | 1,388 | 1,458 | 1,616 | 1,546 | 1,585 |
| 2/ | 1,076 | 1,089 | 1,119 | 1,266 | 1,184 | 1,207 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 5,720 | 6,050 | 6,238 | 6,732 | 7,053 | 7,389 |
| CANADA | 458 | 499 | 521 | 557 | 582 | 603 |
| MEXICO | 474 | 502 | 472 | 409 | 363 | 330 |
| ARGENTINA | 278 | 312 | 347 | 388 | 403 | 421 |
| BRAZIL | 1,080 | 1,217 | 1,395 | 1,585 | 1,620 | 1,770 |
| VENEZUELA | 321 | 319 | 312 | 373 | 400 | 403 |
| EUROPEAN COMMUNITY-12 | 3,448 | 3,523 | 3,632 | 3,812 | 3,922 | 3,974 |
| HUNGARY | 205 | 205 | 210 | 220 | 225 | 221 |
| ROMANIA | 315 | 311 | 301 | 248 | 244 | 250 |
| U.S.S.R. | 1,587 | 1,649 | 1,793 | 1,886 | 1,927 | 1,987 |
| SOUTH AFRICA | 365 | 395 | 399 | 455 | 491 | 526 |
| CHINA, TAIWAN | 254 | 254 | 287 | 286 | 270 | 280 |
| JAPAN | 1,285 | 1,345 | 1,433 | 1,535 | 1,585 | 1,600 |
| THAILAND | 331 | 350 | 355 | 368 | 383 | 410 |
| OTHER COUNTRIES | 1,721 | 1,839 | 1,883 | 1,991 | 2,078 | 2,137 |
| TOTAL | 17,842 | 18,770 | 19,578 | 20,845 | 21,546 | 22,301 |

1/ TOTAL TRADE, INCLUDING INTRA-EC TRADE, FOR ALL 12 COUNTRIES.
2/ EXCLUDING INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985, AND THE EC-12 SINCE 1986.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.

NOTE: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

## TURKEY MEAT SUMMARY
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| PRODUCTION | | | | | | |
| UNITED STATES | 1,218 | 1,334 | 1,484 | 1,736 | 1,813 | 1,840 |
| CANADA | 98 | 102 | 105 | 115 | 118 | 125 |
| EUROPEAN COMMUNITY-12 | 770 | 797 | 873 | 931 | 989 | 1,030 |
| YUGOSLAVIA | 25 | 23 | 17 | 15 | 15 | 16 |
| U.S.S.R. | 90 | 100 | 105 | 110 | 115 | 120 |
| ISRAEL | 57 | 40 | 42 | 46 | 44 | 44 |
| OTHER COUNTRIES | 71 | 89 | 102 | 105 | 96 | 90 |
| TOTAL | 2,329 | 2,485 | 2,728 | 3,058 | 3,190 | 3,265 |
| IMPORTS | | | | | | |
| CANADA | 2 | 3 | 5 | 5 | 2 | 3 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 74 | 80 | 91 | 102 | 109 | 110 |
| 2/ | 15 | 13 | 9 | 16 | 18 | 15 |
| U.S.S.R. | 2 | 2 | 2 | 2 | 2 | 2 |
| OTHER COUNTRIES | 1 | 1 | 0 | 0 | 1 | 2 |
| TOTAL 1/ | 79 | 86 | 98 | 109 | 114 | 117 |
| 2/ | 20 | 19 | 16 | 23 | 23 | 22 |
| EXPORTS | | | | | | |
| UNITED STATES | 12 | 12 | 12 | 15 | 18 | 16 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 67 | 72 | 101 | 120 | 145 | 154 |
| 2/ | 14 | 11 | 30 | 41 | 49 | 49 |
| ISRAEL | 5 | 1 | 1 | 1 | 2 | 1 |
| OTHER COUNTRIES | 2 | 3 | 4 | 4 | 2 | 2 |
| TOTAL 1/ | 86 | 88 | 118 | 140 | 167 | 173 |
| 2/ | 33 | 27 | 47 | 61 | 71 | 68 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 1,222 | 1,311 | 1,459 | 1,674 | 1,844 | 1,824 |
| CANADA | 100 | 101 | 107 | 111 | 123 | 128 |
| MEXICO | 26 | 41 | 28 | 25 | 22 | 22 |
| EUROPEAN COMMUNITY-12 | 784 | 810 | 866 | 912 | 955 | 985 |
| YUGOSLAVIA | 25 | 24 | 17 | 14 | 15 | 16 |
| U.S.S.R. | 92 | 102 | 107 | 112 | 117 | 122 |
| ISRAEL | 49 | 40 | 41 | 43 | 43 | 43 |
| OTHER COUNTRIES | 45 | 48 | 73 | 79 | 74 | 69 |
| TOTAL | 2,343 | 2,477 | 2,698 | 2,970 | 3,193 | 3,209 |

1/ TOTAL TRADE, INCLUDING INTRA-EC TRADE, FOR ALL 12 COUNTRIES.
2/ EXCLUDING INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985, AND THE EC-12 SINCE 1986.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.

NOTE: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

## EGGS SUMMARY
## (MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 |
|---|---|---|---|---|---|---|
| | | | | | PRELIM | FORECAST |
| PRODUCTION | | | | | | |
| UNITED STATES | 68,500 | 68,256 | 68,459 | 69,558 | 68,742 | 67,860 |
| CANADA | 5,875 | 5,855 | 5,898 | 5,706 | 5,700 | 5,650 |
| MEXICO | 16,796 | 18,092 | 18,563 | 16,685 | 15,745 | 15,040 |
| BRAZIL | 9,500 | 11,800 | 13,000 | 15,400 | 15,800 | 16,500 |
| EUROPEAN COMMUNITY-12 | 81,985 | 81,843 | 81,439 | 81,259 | 82,235 | 81,860 |
| CZECHOSLOVAKIA | 5,504 | 5,499 | 5,558 | 5,544 | 5,545 | 5,545 |
| GERMAN DEM. REP. | 5,779 | 5,596 | 5,634 | 5,660 | 5,680 | 5,650 |
| HUNGARY | 4,239 | 4,153 | 4,100 | 4,120 | 4,300 | 4,300 |
| POLAND | 8,202 | 8,636 | 8,303 | 7,896 | 8,300 | 8,300 |
| ROMANIA | 8,013 | 7,866 | 7,900 | 8,000 | 8,000 | 8,100 |
| YUGOSLAVIA | 4,640 | 4,692 | 4,771 | 4,800 | 4,830 | 4,880 |
| U.S.S.R. | 76,482 | 77,255 | 79,892 | 81,917 | 85,000 | 87,000 |
| TURKEY | 5,200 | 5,700 | 5,900 | 6,100 | 6,300 | 6,500 |
| CHINA, TAIWAN | 3,970 | 4,018 | 4,070 | 4,120 | 4,150 | 4,200 |
| JAPAN | 35,521 | 35,700 | 37,080 | 39,567 | 40,300 | 40,000 |
| KOREA | 5,089 | 5,250 | 6,011 | 6,574 | 6,700 | 6,800 |
| AUSTRALIA | 3,471 | 3,285 | 3,215 | 3,210 | 3,227 | 3,243 |
| OTHER COUNTRIES | 24,139 | 25,788 | 26,318 | 26,092 | 27,404 | 28,300 |
| TOTAL | 372,905 | 379,284 | 386,111 | 392,208 | 397,958 | 399,728 |
| IMPORTS | | | | | | |
| UNITED STATES | 385 | 153 | 164 | 67 | 42 | 48 |
| CANADA | 298 | 307 | 312 | 393 | 385 | 395 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 9,301 | 9,397 | 9,703 | 10,250 | 9,653 | 9,901 |
| 2/ | 820 | 817 | 606 | 830 | 717 | 703 |
| SWITZERLAND | 762 | 782 | 827 | 858 | 865 | 880 |
| IRAQ | 1,100 | 1,100 | 550 | 700 | 385 | 380 |
| U.S.S.R. | 451 | 378 | 415 | 196 | 50 | 50 |
| HONG KONG | 1,508 | 1,424 | 1,536 | 1,644 | 1,700 | 1,750 |
| JAPAN | 1,505 | 1,869 | 3,020 | 2,565 | 2,515 | 2,515 |
| OTHER COUNTRIES | 1,630 | 1,116 | 600 | 517 | 451 | 504 |
| TOTAL 1/ | 16,940 | 16,526 | 17,127 | 17,190 | 16,046 | 16,423 |
| 2/ | 8,459 | 7,946 | 8,030 | 7,770 | 7,110 | 7,225 |
| EXPORTS | | | | | | |
| UNITED STATES | 699 | 848 | 1,219 | 1,334 | 1,558 | 1,272 |
| CANADA | 308 | 345 | 191 | 304 | 347 | 373 |
| EUROPEAN COMMUNITY-12 | | | | | | |
| 1/ | 11,117 | 10,773 | 11,011 | 10,719 | 10,778 | 10,812 |
| 2/ | 2,365 | 2,054 | 2,059 | 1,523 | 1,346 | 1,241 |
| FINLAND | 602 | 559 | 425 | 369 | 289 | 254 |
| ROMANIA | 510 | 525 | 625 | 525 | 525 | 525 |
| YUGOSLAVIA | 835 | 950 | 156 | 108 | 100 | 100 |
| OTHER COUNTRIES | 2,363 | 2,090 | 1,816 | 1,763 | 2,014 | 2,096 |
| TOTAL 1/ | 16,434 | 16,090 | 15,443 | 15,122 | 15,611 | 15,432 |
| 2/ | 7,682 | 7,371 | 6,491 | 5,926 | 6,179 | 5,861 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 68,165 | 67,565 | 67,408 | 68,243 | 67,279 | 66,636 |
| CANADA | 5,853 | 5,831 | 6,020 | 5,757 | 5,756 | 5,697 |
| MEXICO | 16,799 | 18,099 | 18,545 | 16,698 | 15,747 | 15,042 |
| BRAZIL | 9,500 | 11,800 | 13,000 | 15,400 | 15,800 | 16,500 |
| EUROPEAN COMMUNITY-12 | 80,161 | 80,468 | 80,098 | 80,644 | 81,071 | 81,091 |
| CZECHOSLOVAKIA | 5,404 | 5,399 | 5,458 | 5,444 | 5,445 | 5,445 |
| GERMAN DEM. REP. | 5,479 | 5,196 | 5,456 | 5,450 | 5,500 | 5,480 |
| HUNGARY | 3,756 | 4,032 | 3,963 | 3,975 | 4,150 | 4,150 |
| POLAND | 8,144 | 8,631 | 8,264 | 7,870 | 8,260 | 8,275 |
| ROMANIA | 7,458 | 7,386 | 7,250 | 7,455 | 7,470 | 7,575 |
| YUGOSLAVIA | 4,067 | 4,122 | 4,752 | 4,500 | 4,700 | 4,750 |
| U.S.S.R. | 76,933 | 77,633 | 80,286 | 82,092 | 85,025 | 87,025 |
| TURKEY | 4,655 | 5,010 | 5,266 | 5,534 | 5,810 | 6,010 |
| JAPAN | 37,026 | 37,567 | 39,938 | 42,128 | 42,810 | 42,460 |
| KOREA | 5,086 | 5,252 | 6,009 | 6,572 | 6,698 | 6,800 |
| OTHER COUNTRIES | 34,770 | 35,867 | 35,650 | 35,941 | 36,956 | 38,104 |
| TOTAL | 373,256 | 379,858 | 387,363 | 393,703 | 398,477 | 401,040 |

1/ TOTAL TRADE, INCLUDING INTRA-EC TRADE, FOR ALL 12 COUNTRIES.
2/ EXCLUDING INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985, AND THE EC-12 SINCE 1986.
SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.

NOTE: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TOTAL POULTRY MEAT PRODUCTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 559 | 608 | 628 | 646 | 663 | 695 |
| MEXICO | 646 | 627 | 590 | 515 | 443 | 404 |
| UNITED STATES | 7,427 | 7,865 | 8,262 | 9,105 | 9,473 | 9,820 |
| SUBTOTAL | 8,632 | 9,100 | 9,480 | 10,266 | 10,579 | 10,919 |
| CENTRAL AMERICA | | | | | | |
| GUATEMALA | 37 | 42 | 52 | 74 | 78 | 83 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 302 | 340 | 370 | 410 | 420 | 440 |
| BRAZIL | 1,398 | 1,530 | 1,680 | 1,865 | 1,860 | 2,000 |
| VENEZUELA | 360 | 363 | 366 | 413 | 448 | 458 |
| SUBTOTAL | 2,060 | 2,233 | 2,416 | 2,688 | 2,728 | 2,898 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 144 | 159 | 169 | 172 | 179 | 184 |
| DENMARK | 111 | 115 | 115 | 113 | 115 | 118 |
| FRANCE | 1,247 | 1,272 | 1,325 | 1,393 | 1,465 | 1,440 |
| GERMANY, FED. REP. | 351 | 357 | 376 | 389 | 395 | 410 |
| GREECE | 153 | 146 | 146 | 148 | 150 | 150 |
| IRELAND | 53 | 54 | 57 | 58 | 59 | 60 |
| ITALY | 950 | 929 | 940 | 982 | 1,009 | 1,015 |
| NETHERLANDS | 410 | 425 | 442 | 471 | 500 | 520 |
| PORTUGAL | 157 | 159 | 162 | 197 | 202 | 209 |
| SPAIN | 789 | 810 | 759 | 790 | 800 | 805 |
| UNITED KINGDOM | 845 | 875 | 922 | 999 | 1,079 | 1,097 |
| SUBTOTAL | 5,210 | 5,301 | 5,413 | 5,712 | 5,953 | 6,008 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 74 | 71 | 73 | 75 | 79 | 81 |
| FINLAND | 20 | 20 | 22 | 27 | 28 | 31 |
| SWEDEN | 44 | 45 | 45 | 46 | 47 | 47 |
| SWITZERLAND | 26 | 28 | 28 | 29 | 30 | 29 |
| SUBTOTAL | 164 | 164 | 168 | 177 | 184 | 188 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 166 | 158 | 165 | 165 | 165 | 165 |
| CZECHOSLOVAKIA | 169 | 183 | 185 | 189 | 190 | 190 |
| GERMAN DEM. REP. | 157 | 160 | 160 | 160 | 161 | 160 |
| HUNGARY | 405 | 400 | 445 | 478 | 490 | 498 |
| POLAND | 265 | 285 | 325 | 332 | 350 | 360 |
| ROMANIA | 485 | 450 | 455 | 425 | 390 | 430 |
| YUGOSLAVIA | 311 | 297 | 329 | 323 | 330 | 336 |
| SUBTOTAL | 1,958 | 1,933 | 2,064 | 2,072 | 2,076 | 2,139 |
| U.S.S.R. | 2,686 | 2,816 | 2,988 | 3,126 | 3,200 | 3,300 |
| MIDDLE EAST | | | | | | |
| IRAQ | 194 | 221 | 239 | 172 | 265 | 290 |
| ISRAEL | 216 | 180 | 152 | 157 | 154 | 154 |
| KUWAIT | 19 | 19 | 19 | 19 | 20 | 20 |
| SAUDI ARABIA | 151 | 186 | 196 | 236 | 249 | 261 |
| SYRIA | 81 | 80 | 78 | 75 | 80 | 85 |
| TURKEY | 98 | 108 | 119 | 221 | 236 | 253 |
| UNITED ARAB EMIRATES | 7 | 12 | 14 | 14 | 14 | 14 |
| YEMEN ARAB REP (SANA'A) | 38 | 52 | 67 | 70 | 80 | 85 |
| SUBTOTAL | 804 | 858 | 884 | 964 | 1,098 | 1,162 |
| NORTH AFRICA | | | | | | |
| EGYPT | 165 | 170 | 160 | 150 | 150 | 170 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 480 | 505 | 484 | 534 | 576 | 611 |
| SOUTH ASIA | | | | | | |
| INDIA | 151 | 161 | 175 | 206 | 223 | 236 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 351 | 345 | 384 | 400 | 380 | 390 |
| HONG KONG | 38 | 38 | 42 | 40 | 39 | 38 |
| JAPAN | 1,309 | 1,395 | 1,421 | 1,465 | 1,480 | 1,495 |
| KOREA, REP. OF | 121 | 128 | 132 | 144 | 150 | 155 |
| PHILIPPINES | 256 | 210 | 220 | 215 | 230 | 255 |
| SINGAPORE | 50 | 57 | 67 | 62 | 63 | 65 |
| THAILAND | 375 | 393 | 431 | 464 | 478 | 510 |
| SUBTOTAL | 2,500 | 2,566 | 2,697 | 2,790 | 2,820 | 2,908 |
| OCEANIA | | | | | | |
| AUSTRALIA | 297 | 345 | 367 | 403 | 426 | 452 |
| NEW ZEALAND | 41 | 42 | 46 | 47 | 49 | 50 |
| SUBTOTAL | 338 | 387 | 413 | 450 | 475 | 502 |
| TOTAL | 25,185 | 26,236 | 27,394 | 29,209 | 30,140 | 31,124 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

TOTAL POULTRY INCLUDES BROILER MEAT, OTHER CHICKEN MEAT, TURKEY MEAT, AND MEAT FROM DUCKS, GEESE, GUINEAS, PHEASANT, QUAIL, DOVE, ETC.
THAILAND DATA ARE ONLY BROILER MEAT. THEY DO NOT INCLUDE OTHER POULTRY MEATS.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TOTAL POULTRY MEAT IMPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 41 | 34 | 38 | 41 | 35 | 38 |
| MEXICO | 11 | 13 | 14 | 13 | 34 | 31 |
| SUBTOTAL | 52 | 47 | 52 | 54 | 69 | 69 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 2 | 2 | 23 | 22 | 2 | 2 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 32 | 35 | 36 | 37 | 41 | 42 |
| DENMARK | 0 | 3 | 4 | 4 | 4 | 4 |
| FRANCE | 28 | 30 | 30 | 38 | 59 | 40 |
| GERMANY, FED. REP. | 254 | 261 | 266 | 284 | 289 | 290 |
| GREECE | 4 | 5 | 5 | 5 | 5 | 5 |
| IRELAND | 8 | 8 | 8 | 8 | 8 | 8 |
| ITALY | 29 | 35 | 24 | 25 | 26 | 30 |
| NETHERLANDS | 32 | 34 | 44 | 52 | 57 | 55 |
| SPAIN | 20 | 24 | 35 | 50 | 49 | 46 |
| UNITED KINGDOM | 53 | 61 | 88 | 82 | 86 | 80 |
| SUBTOTAL | 460 | 496 | 540 | 585 | 624 | 600 |
| 1/ | 101 | 119 | 95 | 108 | 123 | 120 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 10 | 11 | 14 | 18 | 19 | 20 |
| SWITZERLAND | 32 | 33 | 36 | 40 | 39 | 41 |
| SUBTOTAL | 42 | 44 | 50 | 58 | 58 | 61 |
| EASTERN EUROPE | | | | | | |
| CZECHOSLOVAKIA | 5 | 5 | 5 | 5 | 5 | 5 |
| GERMAN DEM. REP. | 7 | 7 | 7 | 5 | 4 | 7 |
| POLAND | 16 | 7 | 0 | 0 | 0 | 0 |
| ROMANIA | 4 | 0 | 0 | 10 | 7 | 7 |
| YUGOSLAVIA | 2 | 2 | 0 | 0 | 0 | 0 |
| SUBTOTAL | 34 | 21 | 12 | 20 | 16 | 19 |
| U.S.S.R. | 114 | 141 | 175 | 169 | 170 | 170 |
| MIDDLE EAST | | | | | | |
| IRAQ | 70 | 40 | 25 | 90 | 20 | 10 |
| KUWAIT | 30 | 27 | 30 | 30 | 30 | 31 |
| SAUDI ARABIA | 235 | 199 | 183 | 184 | 193 | 193 |
| UNITED ARAB EMIRATES | 10 | 26 | 25 | 25 | 26 | 26 |
| YEMEN ARAB REP (SANA'A) | 32 | 20 | 2 | 2 | 0 | 0 |
| SUBTOTAL | 377 | 312 | 265 | 331 | 269 | 260 |
| NORTH AFRICA | | | | | | |
| EGYPT | 120 | 99 | 50 | 65 | 51 | 35 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 3 | 3 | 3 | 22 | 15 | 17 |
| OTHER ASIA | | | | | | |
| CHINA TAIWAN | 0 | 0 | 0 | 3 | 6 | 6 |
| HONG KONG | 86 | 113 | 123 | 148 | 162 | 167 |
| JAPAN | 107 | 104 | 180 | 202 | 212 | 217 |
| SINGAPORE | 42 | 39 | 41 | 45 | 46 | 48 |
| SUBTOTAL | 235 | 256 | 344 | 398 | 426 | 438 |
| TOTAL | 1,439 | 1,421 | 1,514 | 1,724 | 1,700 | 1,671 |
| 1/ | 1,080 | 1,044 | 1,069 | 1,247 | 1,199 | 1,191 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

TOTAL POULTRY INCLUDES BROILER MEAT, OTHER CHICKEN MEAT, TURKEY MEAT, AND MEAT FROM DUCKS, GEESE, GUINEAS, PHEASANT, QUAIL, DOVE, ETC. THAILAND DATA ARE ONLY BROILER MEAT. THEY DO NOT INCLUDE OTHER POULTRY MEATS.

HONG KONG IMPORTS INCLUDE LIVE BIRDS IMPORTED FOR SLAUGHTER.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TOTAL POULTRY MEAT EXPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 2 | 5 | 3 | 5 | 2 | 2 |
| UNITED STATES | 209 | 211 | 276 | 363 | 337 | 326 |
| SUBTOTAL | 211 | 216 | 279 | 368 | 339 | 328 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 0 | 0 | 0 | 3 | 5 | 0 |
| BRAZIL | 281 | 274 | 226 | 216 | 181 | 181 |
| VENEZUELA | 1 | 3 | 20 | 0 | 5 | 12 |
| SUBTOTAL | 282 | 277 | 246 | 219 | 191 | 193 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 28 | 38 | 42 | 47 | 52 | 56 |
| DENMARK | 59 | 63 | 57 | 59 | 60 | 61 |
| FRANCE | 343 | 324 | 369 | 367 | 369 | 380 |
| GERMANY, FED. REP. | 26 | 27 | 27 | 32 | 30 | 30 |
| IRELAND | 4 | 3 | 5 | 5 | 5 | 5 |
| ITALY | 11 | 10 | 9 | 19 | 20 | 21 |
| NETHERLANDS | 272 | 277 | 289 | 308 | 330 | 340 |
| SPAIN | 3 | 2 | 5 | 6 | 6 | 6 |
| UNITED KINGDOM | 28 | 31 | 32 | 50 | 61 | 64 |
| SUBTOTAL | 774 | 775 | 835 | 893 | 933 | 963 |
| 1/ | 385 | 346 | 343 | 384 | 390 | 395 |
| OTHER WESTERN EUROPE | | | | | | |
| SWEDEN | 0 | 1 | 0 | 0 | 0 | 0 |
| SWITZERLAND | 0 | 1 | 0 | 0 | 0 | 0 |
| SUBTOTAL | 0 | 2 | 0 | 0 | 0 | 0 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 30 | 30 | 30 | 30 | 30 | 30 |
| CZECHOSLOVAKIA | 25 | 24 | 23 | 19 | 19 | 19 |
| GERMAN DEM. REP. | 0 | 1 | 0 | 0 | 0 | 0 |
| HUNGARY | 162 | 156 | 181 | 210 | 218 | 222 |
| POLAND | 15 | 14 | 13 | 15 | 15 | 15 |
| ROMANIA | 47 | 48 | 60 | 110 | 100 | 110 |
| YUGOSLAVIA | 25 | 29 | 13 | 17 | 17 | 18 |
| SUBTOTAL | 304 | 302 | 320 | 401 | 399 | 414 |
| U.S.S.R. | 0 | 0 | 0 | 1 | 1 | 1 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 8 | 6 | 10 | 5 | 6 | 6 |
| SAUDI ARABIA | 0 | 1 | 1 | 2 | 2 | 2 |
| TURKEY | 4 | 10 | 4 | 5 | 8 | 10 |
| SUBTOTAL | 12 | 17 | 15 | 12 | 16 | 18 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 16 | 13 | 0 | 0 | 0 | 0 |
| OTHER ASIA | | | | | | |
| CHINA TAIWAN | 0 | 0 | 2 | 4 | 4 | 4 |
| HONG KONG | 1 | 5 | 8 | 16 | 18 | 20 |
| SINGAPORE | 5 | 5 | 8 | 10 | 10 | 12 |
| THAILAND | 44 | 49 | 76 | 96 | 95 | 100 |
| SUBTOTAL | 50 | 59 | 94 | 126 | 127 | 136 |
| OCEANIA | | | | | | |
| AUSTRALIA | 1 | 1 | 2 | 3 | 3 | 3 |
| TOTAL | 1,650 | 1,662 | 1,791 | 2,023 | 2,009 | 2,056 |
| 1/ | 1,261 | 1,233 | 1,299 | 1,514 | 1,466 | 1,488 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

TOTAL POULTRY INCLUDES BROILER MEAT, OTHER CHICKEN MEAT, TURKEY MEAT, AND MEAT FROM DUCKS, GEESE, GUINEAS, PHEASANT, QUAIL, DOVE, ETC. THAILAND DATA ARE ONLY BROILER MEAT. THEY DO NOT INCLUDE OTHER POULTRY MEATS.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TOTAL POULTRY MEAT CONSUMPTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 592 | 636 | 668 | 668 | 705 | 731 |
| MEXICO | 657 | 640 | 604 | 528 | 477 | 435 |
| UNITED STATES | 7,223 | 7,628 | 7,966 | 8,683 | 9,200 | 9,514 |
| SUBTOTAL | 8,472 | 8,904 | 9,238 | 9,879 | 10,382 | 10,680 |
| CENTRAL AMERICA | | | | | | |
| GUATEMALA | 37 | 42 | 52 | 74 | 78 | 83 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 303 | 343 | 377 | 418 | 433 | 451 |
| BRAZIL | 1,117 | 1,256 | 1,454 | 1,649 | 1,679 | 1,819 |
| VENEZUELA | 359 | 360 | 351 | 411 | 443 | 446 |
| SUBTOTAL | 1,779 | 1,959 | 2,182 | 2,478 | 2,555 | 2,716 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 149 | 155 | 163 | 163 | 168 | 170 |
| DENMARK | 50 | 56 | 60 | 60 | 60 | 61 |
| FRANCE | 942 | 996 | 1,028 | 1,049 | 1,075 | 1,095 |
| GERMANY, FED. REP. | 579 | 591 | 615 | 641 | 654 | 670 |
| GREECE | 156 | 151 | 154 | 153 | 154 | 156 |
| IRELAND | 57 | 59 | 60 | 61 | 62 | 63 |
| ITALY | 968 | 954 | 955 | 988 | 1,015 | 1,024 |
| NETHERLANDS | 171 | 182 | 193 | 215 | 225 | 230 |
| PORTUGAL | 157 | 159 | 162 | 197 | 202 | 209 |
| SPAIN | 806 | 832 | 789 | 834 | 843 | 845 |
| UNITED KINGDOM | 867 | 904 | 981 | 1,028 | 1,104 | 1,113 |
| SUBTOTAL | 4,902 | 5,039 | 5,160 | 5,389 | 5,562 | 5,636 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 84 | 82 | 87 | 93 | 98 | 101 |
| FINLAND | 20 | 21 | 23 | 26 | 29 | 31 |
| SWEDEN | 45 | 44 | 45 | 46 | 48 | 48 |
| SWITZERLAND | 58 | 60 | 64 | 69 | 69 | 70 |
| SUBTOTAL | 207 | 207 | 219 | 234 | 244 | 250 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 136 | 128 | 135 | 135 | 135 | 135 |
| CZECHOSLOVAKIA | 149 | 164 | 167 | 175 | 176 | 176 |
| GERMAN DEM. REP. | 164 | 166 | 162 | 165 | 166 | 167 |
| HUNGARY | 238 | 237 | 245 | 255 | 260 | 268 |
| POLAND | 260 | 278 | 303 | 324 | 335 | 338 |
| ROMANIA | 445 | 407 | 390 | 325 | 302 | 324 |
| YUGOSLAVIA | 283 | 277 | 299 | 310 | 315 | 318 |
| SUBTOTAL | 1,675 | 1,657 | 1,701 | 1,689 | 1,689 | 1,726 |
| U.S.S.R. | 2,800 | 2,957 | 3,163 | 3,294 | 3,369 | 3,469 |
| MIDDLE EAST | | | | | | |
| IRAQ | 260 | 264 | 265 | 245 | 295 | 295 |
| ISRAEL | 201 | 177 | 145 | 151 | 150 | 148 |
| KUWAIT | 49 | 46 | 49 | 49 | 50 | 51 |
| SAUDI ARABIA | 386 | 384 | 376 | 418 | 440 | 452 |
| SYRIA | 81 | 80 | 78 | 75 | 80 | 85 |
| TURKEY | 94 | 95 | 111 | 215 | 228 | 243 |
| UNITED ARAB EMIRATES | 17 | 38 | 39 | 39 | 40 | 40 |
| YEMEN ARAB REP (SANA'A) | 70 | 72 | 69 | 72 | 80 | 85 |
| SUBTOTAL | 1,158 | 1,156 | 1,132 | 1,264 | 1,363 | 1,399 |
| NORTH AFRICA | | | | | | |
| EGYPT | 280 | 274 | 210 | 215 | 201 | 210 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 467 | 495 | 487 | 556 | 591 | 628 |
| SOUTH ASIA | | | | | | |
| INDIA | 151 | 161 | 175 | 206 | 223 | 236 |
| OTHER ASIA | | | | | | |
| CHINA TAIWAN | 351 | 345 | 382 | 399 | 382 | 392 |
| HONG KONG | 123 | 145 | 157 | 171 | 183 | 185 |
| JAPAN | 1,414 | 1,474 | 1,563 | 1,667 | 1,717 | 1,732 |
| KOREA, REP. OF | 121 | 128 | 132 | 144 | 150 | 155 |
| PHILIPPINES | 257 | 207 | 223 | 216 | 227 | 255 |
| SINGAPORE | 87 | 91 | 100 | 97 | 100 | 101 |
| THAILAND | 331 | 344 | 355 | 368 | 383 | 410 |
| SUBTOTAL | 2,684 | 2,734 | 2,912 | 3,062 | 3,142 | 3,230 |
| OCEANIA | | | | | | |
| AUSTRALIA | 303 | 339 | 362 | 400 | 423 | 450 |
| NEW ZEALAND | 40 | 42 | 48 | 47 | 49 | 50 |
| SUBTOTAL | 343 | 381 | 410 | 447 | 472 | 500 |
| TOTAL | 24,955 | 25,966 | 27,041 | 28,787 | 29,871 | 30,763 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

TOTAL POULTRY INCLUDES BROILER MEAT, OTHER CHICKEN MEAT, TURKEY MEAT, AND MEAT FROM DUCKS, GEESE, GUINEAS, PHEASANT, QUAIL, DOVE, ETC.
THAILAND DATA ARE ONLY BROILER MEAT. THEY DO NOT INCLUDE OTHER POULTRY MEATS.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

BROILER MEAT PRODUCTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 427 | 472 | 488 | 531 | 545 | 570 |
| MEXICO | 465 | 490 | 458 | 395 | 335 | 300 |
| UNITED STATES | 5,904 | 6,242 | 6,494 | 7,073 | 7,366 | 7,688 |
| SUBTOTAL | 6,796 | 7,204 | 7,440 | 7,999 | 8,246 | 8,558 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 277 | 310 | 340 | 380 | 390 | 410 |
| BRAZIL | 1,360 | 1,490 | 1,620 | 1,800 | 1,800 | 1,950 |
| VENEZUELA | 322 | 321 | 331 | 375 | 405 | 415 |
| SUBTOTAL | 1,959 | 2,121 | 2,291 | 2,555 | 2,595 | 2,775 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 117 | 125 | 136 | 139 | 143 | 147 |
| DENMARK | 95 | 99 | 98 | 98 | 100 | 102 |
| FRANCE | 768 | 782 | 784 | 830 | 860 | 830 |
| GERMANY, FED. REP. | 217 | 215 | 221 | 228 | 230 | 232 |
| GREECE | 128 | 133 | 124 | 133 | 132 | 132 |
| IRELAND | 35 | 36 | 37 | 38 | 39 | 40 |
| ITALY | 574 | 550 | 558 | 593 | 613 | 616 |
| NETHERLANDS | 337 | 348 | 360 | 390 | 415 | 430 |
| PORTUGAL | 131 | 133 | 139 | 165 | 168 | 173 |
| SPAIN | 719 | 745 | 689 | 725 | 730 | 733 |
| UNITED KINGDOM | 633 | 650 | 700 | 760 | 810 | 825 |
| SUBTOTAL | 3,754 | 3,816 | 3,846 | 4,099 | 4,240 | 4,260 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 58 | 55 | 57 | 60 | 62 | 63 |
| FINLAND | 15 | 15 | 18 | 23 | 24 | 27 |
| SUBTOTAL | 73 | 70 | 75 | 83 | 86 | 90 |
| EASTERN EUROPE | | | | | | |
| CZECHOSLOVAKIA | 145 | 155 | 158 | 162 | 162 | 162 |
| GERMAN DEM. REP. | 90 | 93 | 93 | 94 | 96 | 96 |
| HUNGARY | 335 | 340 | 365 | 400 | 368 | 380 |
| POLAND | 120 | 150 | 185 | 192 | 210 | 220 |
| ROMANIA | 350 | 355 | 365 | 330 | 315 | 335 |
| YUGOSLAVIA | 243 | 237 | 263 | 260 | 263 | 265 |
| SUBTOTAL | 1,283 | 1,330 | 1,429 | 1,438 | 1,414 | 1,458 |
| U.S.S.R. | 1,475 | 1,510 | 1,620 | 1,720 | 1,760 | 1,820 |
| MIDDLE EAST | | | | | | |
| IRAQ | 188 | 210 | 227 | 163 | 252 | 276 |
| ISRAEL | 134 | 130 | 100 | 101 | 100 | 100 |
| TURKEY | 66 | 75 | 85 | 130 | 150 | 170 |
| SUBTOTAL | 388 | 415 | 412 | 394 | 502 | 546 |
| NORTH AFRICA | | | | | | |
| EGYPT | 100 | 130 | 110 | 100 | 90 | 110 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 380 | 405 | 398 | 448 | 490 | 525 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 254 | 254 | 287 | 286 | 270 | 280 |
| HONG KONG | 24 | 24 | 29 | 29 | 28 | 27 |
| JAPAN | 1,183 | 1,270 | 1,297 | 1,340 | 1,355 | 1,370 |
| SINGAPORE | 50 | 57 | 67 | 62 | 63 | 65 |
| THAILAND | 375 | 393 | 431 | 464 | 478 | 510 |
| SUBTOTAL | 1,886 | 1,998 | 2,111 | 2,181 | 2,194 | 2,252 |
| OCEANIA | | | | | | |
| AUSTRALIA | 272 | 315 | 334 | 349 | 369 | 392 |
| TOTAL | 18,366 | 19,314 | 20,066 | 21,366 | 21,986 | 22,786 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

BROILER MEAT IMPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 36 | 28 | 30 | 36 | 33 | 35 |
| MEXICO | 9 | 12 | 14 | 14 | 28 | 30 |
| SUBTOTAL | 45 | 40 | 44 | 50 | 61 | 65 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 2 | 1 | 23 | 22 | 2 | 2 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 15 | 17 | 18 | 21 | 24 | 25 |
| DENMARK | 0 | 1 | 1 | 1 | 1 | 1 |
| FRANCE | 10 | 22 | 9 | 11 | 30 | 10 |
| GERMANY, FED. REP. | 154 | 165 | 173 | 171 | 175 | 176 |
| GREECE | 3 | 4 | 4 | 5 | 5 | 5 |
| IRELAND | 7 | 6 | 8 | 8 | 8 | 8 |
| ITALY | 19 | 24 | 14 | 12 | 12 | 13 |
| NETHERLANDS | 15 | 16 | 21 | 21 | 25 | 25 |
| SPAIN | 19 | 10 | 29 | 41 | 41 | 38 |
| UNITED KINGDOM | 46 | 53 | 79 | 72 | 75 | 70 |
| SUBTOTAL | 288 | 318 | 356 | 363 | 396 | 371 |
| 1/ | 41 | 52 | 48 | 46 | 48 | 42 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 4 | 4 | 5 | 7 | 7 | 7 |
| EASTERN EUROPE | | | | | | |
| CZECHOSLOVAKIA | 0 | 0 | 0 | 5 | 5 | 5 |
| GERMAN DEM. REP. | 7 | 7 | 7 | 4 | 4 | 5 |
| ROMANIA | 0 | 0 | 0 | 10 | 7 | 7 |
| SUBTOTAL | 7 | 7 | 7 | 19 | 16 | 17 |
| U.S.S.R. | 112 | 139 | 173 | 167 | 168 | 168 |
| MIDDLE EAST | | | | | | |
| IRAQ | 70 | 40 | 25 | 90 | 20 | 10 |
| NORTH AFRICA | | | | | | |
| EGYPT | 100 | 86 | 40 | 65 | 51 | 35 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 1 | 1 | 1 | 7 | 1 | 1 |
| OTHER ASIA | | | | | | |
| HONG KONG | 65 | 92 | 97 | 124 | 139 | 143 |
| JAPAN | 104 | 100 | 174 | 195 | 205 | 210 |
| SINGAPORE | 42 | 39 | 41 | 45 | 46 | 48 |
| SUBTOTAL | 211 | 231 | 312 | 364 | 390 | 401 |
| TOTAL | 840 | 867 | 986 | 1,154 | 1,112 | 1,077 |
| 1/ | 593 | 601 | 678 | 837 | 764 | 748 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

HONG KONG IMPORTS INCLUDE LIVE BIRDS IMPORTED FOR SLAUGHTER.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

BROILER MEAT EXPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 0 | 2 | 0 | 2 | 1 | 1 |
| UNITED STATES | 185 | 189 | 257 | 341 | 310 | 302 |
| SUBTOTAL | 185 | 191 | 257 | 343 | 311 | 303 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 0 | 0 | 0 | 3 | 5 | 0 |
| BRAZIL | 280 | 273 | 225 | 215 | 180 | 180 |
| VENEZUELA | 1 | 3 | 20 | 0 | 5 | 12 |
| SUBTOTAL | 281 | 276 | 245 | 218 | 190 | 192 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 11 | 14 | 18 | 21 | 23 | 26 |
| DENMARK | 49 | 57 | 51 | 52 | 53 | 54 |
| FRANCE | 288 | 303 | 289 | 276 | 255 | 275 |
| GERMANY, FED. REP. | 13 | 11 | 9 | 8 | 6 | 6 |
| IRELAND | 2 | 1 | 3 | 3 | 3 | 3 |
| ITALY | 5 | 5 | 5 | 8 | 9 | 9 |
| NETHERLANDS | 210 | 214 | 224 | 238 | 245 | 250 |
| SPAIN | 1 | 2 | 3 | 5 | 6 | 8 |
| UNITED KINGDOM | 13 | 13 | 10 | 22 | 27 | 28 |
| SUBTOTAL | 592 | 620 | 612 | 633 | 627 | 659 |
| 1/ | 319 | 321 | 273 | 283 | 265 | 281 |
| EASTERN EUROPE | | | | | | |
| CZECHOSLOVAKIA | 20 | 20 | 18 | 15 | 15 | 15 |
| HUNGARY | 130 | 130 | 150 | 165 | 170 | 162 |
| ROMANIA | 40 | 45 | 60 | 95 | 80 | 90 |
| YUGOSLAVIA | 26 | 29 | 13 | 15 | 17 | 18 |
| SUBTOTAL | 216 | 224 | 241 | 290 | 282 | 285 |
| U.S.S.R. | 0 | 0 | 0 | 1 | 1 | 1 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 4 | 2 | 5 | 1 | 1 | 0 |
| TURKEY | 4 | 10 | 4 | 5 | 8 | 10 |
| SUBTOTAL | 8 | 12 | 9 | 6 | 9 | 10 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 16 | 11 | 0 | 0 | 0 | 0 |
| OTHER ASIA | | | | | | |
| HONG KONG | 1 | 5 | 8 | 16 | 18 | 20 |
| SINGAPORE | 5 | 5 | 8 | 10 | 10 | 12 |
| THAILAND | 44 | 43 | 76 | 96 | 95 | 100 |
| SUBTOTAL | 50 | 53 | 92 | 122 | 123 | 132 |
| OCEANIA | | | | | | |
| AUSTRALIA | 1 | 1 | 2 | 3 | 3 | 3 |
| TOTAL | 1,349 | 1,388 | 1,458 | 1,616 | 1,546 | 1,585 |
| 1/ | 1,076 | 1,089 | 1,119 | 1,266 | 1,184 | 1,207 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

BONELESS POULTRY EXPORTS FROM THAILAND ARE CONVERTED INTO BONE-IN READY-TO-COOK EQUIVALENT.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

BROILER MEAT CONSUMPTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 458 | 499 | 521 | 557 | 582 | 603 |
| MEXICO | 474 | 502 | 472 | 409 | 363 | 330 |
| UNITED STATES | 5,720 | 6,050 | 6,238 | 6,732 | 7,053 | 7,389 |
| SUBTOTAL | 6,652 | 7,051 | 7,231 | 7,698 | 7,998 | 8,322 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 278 | 312 | 347 | 388 | 403 | 421 |
| BRAZIL | 1,080 | 1,217 | 1,395 | 1,585 | 1,620 | 1,770 |
| VENEZUELA | 321 | 319 | 312 | 373 | 400 | 403 |
| SUBTOTAL | 1,679 | 1,848 | 2,054 | 2,346 | 2,423 | 2,594 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 122 | 127 | 136 | 140 | 144 | 146 |
| DENMARK | 43 | 44 | 45 | 49 | 49 | 50 |
| FRANCE | 491 | 513 | 546 | 550 | 555 | 560 |
| GERMANY, FED. REP. | 358 | 369 | 385 | 391 | 399 | 402 |
| GREECE | 132 | 135 | 132 | 137 | 136 | 138 |
| IRELAND | 40 | 41 | 42 | 43 | 44 | 45 |
| ITALY | 588 | 569 | 567 | 597 | 616 | 620 |
| NETHERLANDS | 142 | 150 | 156 | 172 | 190 | 205 |
| PORTUGAL | 131 | 133 | 139 | 165 | 168 | 173 |
| SPAIN | 737 | 753 | 715 | 761 | 765 | 763 |
| UNITED KINGDOM | 664 | 689 | 769 | 807 | 856 | 872 |
| SUBTOTAL | 3,448 | 3,523 | 3,632 | 3,812 | 3,922 | 3,974 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 62 | 59 | 62 | 67 | 69 | 70 |
| FINLAND | 14 | 16 | 18 | 23 | 24 | 27 |
| SUBTOTAL | 76 | 75 | 80 | 90 | 93 | 97 |
| EASTERN EUROPE | | | | | | |
| CZECHOSLOVAKIA | 125 | 135 | 140 | 152 | 152 | 152 |
| GERMAN DEM. REP. | 97 | 100 | 99 | 99 | 100 | 101 |
| HUNGARY | 205 | 205 | 210 | 220 | 225 | 221 |
| POLAND | 120 | 145 | 176 | 199 | 210 | 213 |
| ROMANIA | 315 | 311 | 301 | 248 | 244 | 250 |
| YUGOSLAVIA | 213 | 212 | 249 | 245 | 247 | 247 |
| SUBTOTAL | 1,075 | 1,108 | 1,175 | 1,163 | 1,178 | 1,184 |
| U.S.S.R. | 1,587 | 1,649 | 1,793 | 1,886 | 1,927 | 1,987 |
| MIDDLE EAST | | | | | | |
| IRAQ | 254 | 253 | 253 | 236 | 282 | 281 |
| ISRAEL | 126 | 130 | 97 | 102 | 101 | 100 |
| TURKEY | 62 | 65 | 80 | 124 | 142 | 160 |
| SUBTOTAL | 442 | 448 | 430 | 462 | 525 | 541 |
| NORTH AFRICA | | | | | | |
| EGYPT | 200 | 216 | 160 | 165 | 141 | 145 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 365 | 395 | 399 | 455 | 491 | 526 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 254 | 254 | 287 | 286 | 270 | 280 |
| HONG KONG | 87 | 110 | 118 | 136 | 149 | 150 |
| JAPAN | 1,285 | 1,345 | 1,433 | 1,535 | 1,585 | 1,600 |
| SINGAPORE | 87 | 91 | 100 | 97 | 100 | 101 |
| THAILAND | 331 | 350 | 355 | 368 | 383 | 410 |
| SUBTOTAL | 2,044 | 2,150 | 2,293 | 2,422 | 2,487 | 2,541 |
| OCEANIA | | | | | | |
| AUSTRALIA | 274 | 307 | 331 | 346 | 361 | 390 |
| TOTAL | 17,842 | 18,770 | 19,578 | 20,845 | 21,546 | 22,301 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TURKEY MEAT PRODUCTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 98 | 102 | 105 | 115 | 118 | 125 |
| MEXICO | 25 | 40 | 28 | 25 | 21 | 20 |
| UNITED STATES | 1,218 | 1,334 | 1,484 | 1,736 | 1,813 | 1,840 |
| SUBTOTAL | 1,341 | 1,476 | 1,617 | 1,876 | 1,952 | 1,985 |
| SOUTH AMERICA | | | | | | |
| BRAZIL | 38 | 40 | 60 | 65 | 60 | 55 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 7 | 7 | 7 | 6 | 6 | 6 |
| DENMARK | 3 | 3 | 4 | 3 | 3 | 4 |
| FRANCE | 244 | 253 | 293 | 308 | 325 | 340 |
| GERMANY, FED. REP. | 56 | 60 | 72 | 79 | 85 | 100 |
| GREECE | 3 | 3 | 3 | 3 | 3 | 3 |
| IRELAND | 14 | 15 | 16 | 16 | 16 | 16 |
| ITALY | 231 | 232 | 237 | 242 | 247 | 250 |
| NETHERLANDS | 16 | 18 | 23 | 26 | 28 | 27 |
| PORTUGAL | 19 | 19 | 19 | 28 | 30 | 32 |
| SPAIN | 17 | 19 | 19 | 20 | 21 | 22 |
| UNITED KINGDOM | 160 | 168 | 180 | 200 | 225 | 230 |
| SUBTOTAL | 770 | 797 | 873 | 931 | 989 | 1,030 |
| EASTERN EUROPE | | | | | | |
| POLAND | 8 | 9 | 14 | 15 | 15 | 15 |
| YUGOSLAVIA | 25 | 23 | 17 | 15 | 15 | 16 |
| SUBTOTAL | 33 | 32 | 31 | 30 | 30 | 31 |
| U.S.S.R. | 90 | 100 | 105 | 110 | 115 | 120 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 57 | 40 | 42 | 46 | 44 | 44 |
| TOTAL | 2,329 | 2,485 | 2,728 | 3,058 | 3,190 | 3,265 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TURKEY MEAT IMPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 2 | 3 | 5 | 5 | 2 | 3 |
| MEXICO | 1 | 1 | 0 | 0 | 1 | 2 |
| SUBTOTAL | 3 | 4 | 5 | 5 | 3 | 5 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 7 | 9 | 9 | 10 | 11 | 11 |
| DENMARK | 0 | 0 | 1 | 1 | 1 | 1 |
| FRANCE | 1 | 2 | 3 | 4 | 4 | 5 |
| GERMANY, FED. REP. | 50 | 49 | 50 | 57 | 58 | 58 |
| IRELAND | 1 | 1 | 1 | 1 | 1 | 1 |
| ITALY | 3 | 5 | 5 | 6 | 6 | 7 |
| NETHERLANDS | 7 | 8 | 11 | 13 | 15 | 16 |
| SPAIN | 0 | 0 | 3 | 4 | 5 | 6 |
| UNITED KINGDOM | 5 | 6 | 8 | 6 | 8 | 5 |
| SUBTOTAL | 74 | 80 | 91 | 102 | 109 | 110 |
| 1/ | 15 | 13 | 9 | 16 | 18 | 15 |
| U.S.S.R. | 2 | 2 | 2 | 2 | 2 | 2 |
| TOTAL | 79 | 86 | 98 | 109 | 114 | 117 |
| 1/ | 20 | 19 | 16 | 23 | 23 | 22 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TURKEY MEAT EXPORTS, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 1 | 2 | 3 | 3 | 1 | 1 |
| UNITED STATES | 12 | 12 | 12 | 15 | 18 | 16 |
| SUBTOTAL | 13 | 14 | 15 | 18 | 19 | 17 |
| SOUTH AMERICA | | | | | | |
| BRAZIL | 1 | 1 | 1 | 1 | 1 | 1 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 0 | 1 | 1 | 1 | 1 | 1 |
| DENMARK | 2 | 2 | 2 | 2 | 2 | 2 |
| FRANCE | 31 | 32 | 50 | 55 | 69 | 80 |
| GERMANY, FED. REP. | 5 | 6 | 9 | 10 | 11 | 11 |
| IRELAND | 2 | 2 | 3 | 3 | 3 | 3 |
| ITALY | 5 | 4 | 5 | 6 | 6 | 6 |
| NETHERLANDS | 12 | 13 | 15 | 20 | 23 | 20 |
| SPAIN | 1 | 0 | 1 | 1 | 1 | 1 |
| UNITED KINGDOM | 9 | 12 | 15 | 22 | 29 | 30 |
| SUBTOTAL | 67 | 72 | 101 | 120 | 145 | 154 |
| 1/ | 14 | 11 | 30 | 41 | 49 | 49 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 5 | 1 | 1 | 1 | 2 | 1 |
| TOTAL | 86 | 88 | 118 | 140 | 167 | 173 |
| 1/ | 33 | 27 | 47 | 61 | 71 | 68 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

TURKEY MEAT CONSUMPTION, SELECTED COUNTRIES
(1,000 METRIC TONS READY-TO-COOK EQUIVALENT)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 100 | 101 | 107 | 111 | 123 | 128 |
| MEXICO | 26 | 41 | 28 | 25 | 22 | 22 |
| UNITED STATES | 1,222 | 1,311 | 1,459 | 1,674 | 1,844 | 1,824 |
| SUBTOTAL | 1,348 | 1,453 | 1,594 | 1,810 | 1,989 | 1,974 |
| SOUTH AMERICA | | | | | | |
| BRAZIL | 37 | 39 | 59 | 64 | 59 | 54 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 14 | 15 | 15 | 15 | 16 | 16 |
| DENMARK | 1 | 1 | 3 | 2 | 2 | 3 |
| FRANCE | 223 | 229 | 246 | 257 | 260 | 265 |
| GERMANY, FED. REP. | 101 | 103 | 113 | 126 | 132 | 147 |
| GREECE | 3 | 3 | 3 | 3 | 3 | 3 |
| IRELAND | 13 | 14 | 14 | 14 | 14 | 14 |
| ITALY | 229 | 233 | 237 | 242 | 247 | 251 |
| NETHERLANDS | 11 | 13 | 19 | 18 | 20 | 22 |
| PORTUGAL | 19 | 19 | 19 | 28 | 30 | 32 |
| SPAIN | 16 | 19 | 21 | 23 | 25 | 27 |
| UNITED KINGDOM | 154 | 161 | 176 | 184 | 206 | 205 |
| SUBTOTAL | 784 | 810 | 866 | 912 | 955 | 985 |
| EASTERN EUROPE | | | | | | |
| POLAND | 8 | 9 | 14 | 15 | 15 | 15 |
| YUGOSLAVIA | 25 | 24 | 17 | 14 | 15 | 16 |
| SUBTOTAL | 33 | 33 | 31 | 29 | 30 | 31 |
| U.S.S.R. | 92 | 102 | 107 | 112 | 117 | 122 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 49 | 40 | 41 | 43 | 43 | 43 |
| TOTAL | 2,343 | 2,477 | 2,698 | 2,970 | 3,193 | 3,209 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

EGG PRODUCTION, SELECTED COUNTRIES
(MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 5,875 | 5,855 | 5,898 | 5,706 | 5,700 | 5,650 |
| MEXICO | 16,796 | 18,092 | 18,563 | 16,685 | 15,745 | 15,040 |
| UNITED STATES | 68,500 | 68,256 | 68,459 | 69,558 | 68,742 | 67,860 |
| SUBTOTAL | 91,171 | 92,203 | 92,920 | 91,949 | 90,187 | 88,550 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 3,150 | 3,150 | 3,200 | 3,300 | 3,400 | 3,600 |
| BRAZIL | 9,500 | 11,800 | 13,000 | 15,400 | 15,800 | 16,500 |
| VENEZUELA | 2,841 | 2,736 | 2,691 | 2,585 | 2,960 | 2,939 |
| SUBTOTAL | 15,491 | 17,686 | 18,891 | 21,285 | 22,160 | 23,039 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 3,079 | 3,005 | 2,935 | 2,908 | 2,830 | 2,800 |
| DENMARK | 1,377 | 1,370 | 1,398 | 1,316 | 1,250 | 1,200 |
| FRANCE | 14,920 | 14,910 | 14,970 | 14,540 | 15,200 | 15,000 |
| GERMANY, FED. REP. | 13,150 | 12,765 | 12,315 | 12,315 | 12,100 | 12,050 |
| GREECE | 2,459 | 2,512 | 2,496 | 2,480 | 2,485 | 2,490 |
| IRELAND | 650 | 650 | 640 | 640 | 640 | 640 |
| ITALY | 10,753 | 10,900 | 10,300 | 10,743 | 11,000 | 11,165 |
| NETHERLANDS | 11,079 | 11,051 | 10,930 | 10,930 | 10,800 | 10,800 |
| PORTUGAL | 1,426 | 1,399 | 1,428 | 1,587 | 1,630 | 1,665 |
| SPAIN | 10,092 | 10,164 | 10,877 | 10,500 | 10,900 | 10,800 |
| UNITED KINGDOM | 13,000 | 13,117 | 13,150 | 13,300 | 13,400 | 13,250 |
| SUBTOTAL | 81,985 | 81,843 | 81,439 | 81,259 | 82,235 | 81,860 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 1,792 | 1,798 | 1,832 | 1,818 | 1,736 | 1,701 |
| FINLAND | 1,518 | 1,495 | 1,426 | 1,370 | 1,292 | 1,275 |
| SWITZERLAND | 726 | 760 | 753 | 690 | 730 | 750 |
| SUBTOTAL | 4,036 | 4,053 | 4,011 | 3,878 | 3,758 | 3,726 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 2,680 | 2,781 | 2,854 | 2,846 | 2,850 | 2,850 |
| CZECHOSLOVAKIA | 5,504 | 5,499 | 5,558 | 5,544 | 5,545 | 5,545 |
| GERMAN DEM. REP. | 5,779 | 5,596 | 5,634 | 5,660 | 5,680 | 5,650 |
| HUNGARY | 4,239 | 4,153 | 4,100 | 4,120 | 4,300 | 4,300 |
| POLAND | 8,202 | 8,636 | 8,303 | 7,896 | 8,300 | 8,300 |
| ROMANIA | 8,013 | 7,866 | 7,900 | 8,000 | 8,000 | 8,100 |
| YUGOSLAVIA | 4,640 | 4,692 | 4,771 | 4,800 | 4,830 | 4,880 |
| SUBTOTAL | 39,057 | 39,223 | 39,120 | 38,866 | 39,505 | 39,625 |
| U.S.S.R. | 76,482 | 77,255 | 79,892 | 81,917 | 85,000 | 87,000 |
| MIDDLE EAST | | | | | | |
| IRAQ | 830 | 1,229 | 1,636 | 1,350 | 2,000 | 2,100 |
| ISRAEL | 2,069 | 2,103 | 1,760 | 1,674 | 1,700 | 1,700 |
| SAUDI ARABIA | 1,855 | 2,400 | 2,490 | 2,071 | 2,071 | 2,090 |
| TURKEY | 5,200 | 5,700 | 5,900 | 6,100 | 6,300 | 6,500 |
| SUBTOTAL | 9,954 | 11,432 | 11,786 | 11,195 | 12,071 | 12,390 |
| NORTH AFRICA | | | | | | |
| ALGERIA | 980 | 1,675 | 2,200 | 2,875 | 2,900 | 3,000 |
| EGYPT | 2,400 | 2,400 | 2,200 | 2,100 | 2,000 | 2,200 |
| SUBTOTAL | 3,380 | 4,075 | 4,400 | 4,975 | 4,900 | 5,200 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 3,264 | 3,231 | 3,235 | 3,369 | 3,723 | 4,055 |
| OTHER ASIA | | | | | | |
| CHINA TAIWAN | 3,970 | 4,018 | 4,070 | 4,120 | 4,150 | 4,200 |
| HONG KONG | 34 | 30 | 41 | 44 | 42 | 40 |
| JAPAN | 35,521 | 35,700 | 37,080 | 39,567 | 40,300 | 40,000 |
| KOREA, REP. OF | 5,089 | 5,250 | 6,011 | 6,574 | 6,700 | 6,800 |
| SUBTOTAL | 44,614 | 44,998 | 47,202 | 50,305 | 51,192 | 51,040 |
| OCEANIA | | | | | | |
| AUSTRALIA | 3,471 | 3,285 | 3,215 | 3,210 | 3,227 | 3,243 |
| TOTAL | 372,905 | 379,284 | 386,111 | 392,208 | 397,958 | 399,728 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

EGG IMPORTS, SELECTED COUNTRIES
(MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 298 | 307 | 312 | 393 | 385 | 395 |
| MEXICO | 3 | 7 | 1 | 14 | 3 | 3 |
| UNITED STATES | 385 | 153 | 164 | 67 | 42 | 48 |
| SUBTOTAL | 686 | 467 | 477 | 474 | 430 | 446 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 3 | 6 | 13 | 10 | 10 | 10 |
| VENEZUELA | 0 | 0 | 0 | 6 | 8 | 12 |
| SUBTOTAL | 3 | 6 | 13 | 16 | 18 | 22 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 524 | 695 | 797 | 883 | 930 | 980 |
| DENMARK | 77 | 115 | 93 | 200 | 140 | 130 |
| FRANCE | 610 | 627 | 700 | 1,089 | 700 | 648 |
| GERMANY, FED. REP. | 5,327 | 5,443 | 5,664 | 5,860 | 5,660 | 5,910 |
| GREECE | 7 | 50 | 50 | 50 | 50 | 35 |
| IRELAND | 205 | 201 | 210 | 210 | 210 | 210 |
| ITALY | 1,282 | 998 | 1,091 | 1,288 | 1,307 | 1,313 |
| NETHERLANDS | 432 | 438 | 457 | 229 | 200 | 200 |
| PORTUGAL | 0 | 0 | 2 | 0 | 0 | 0 |
| SPAIN | 2 | 24 | 21 | 26 | 26 | 30 |
| UNITED KINGDOM | 835 | 806 | 618 | 415 | 430 | 445 |
| SUBTOTAL | 9,301 | 9,397 | 9,703 | 10,250 | 9,653 | 9,901 |
| 1/ | 820 | 817 | 606 | 830 | 717 | 703 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 153 | 126 | 127 | 137 | 141 | 146 |
| SWITZERLAND | 762 | 782 | 827 | 858 | 865 | 880 |
| SUBTOTAL | 915 | 908 | 954 | 995 | 1,006 | 1,026 |
| EASTERN EUROPE | | | | | | |
| YUGOSLAVIA | 300 | 300 | 108 | 11 | 20 | 20 |
| U.S.S.R. | 451 | 378 | 415 | 196 | 50 | 50 |
| MIDDLE EAST | | | | | | |
| IRAQ | 1,100 | 1,100 | 550 | 700 | 385 | 380 |
| SAUDI ARABIA | 56 | 18 | 25 | 30 | 30 | 30 |
| TURKEY | 25 | 10 | 6 | 16 | 10 | 10 |
| SUBTOTAL | 1,181 | 1,128 | 581 | 746 | 425 | 420 |
| NORTH AFRICA | | | | | | |
| ALGERIA | 1,000 | 511 | 162 | 158 | 160 | 165 |
| EGYPT | 90 | 138 | 140 | 135 | 69 | 108 |
| SUBTOTAL | 1,090 | 649 | 302 | 293 | 229 | 273 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 0 | 0 | 18 | 0 | 0 | 0 |
| OTHER ASIA | | | | | | |
| HONG KONG | 1,508 | 1,424 | 1,536 | 1,644 | 1,700 | 1,750 |
| JAPAN | 1,505 | 1,869 | 3,020 | 2,565 | 2,515 | 2,515 |
| SUBTOTAL | 3,013 | 3,293 | 4,556 | 4,209 | 4,215 | 4,265 |
| TOTAL | 16,940 | 16,526 | 17,127 | 17,190 | 16,046 | 16,423 |
| 1/ | 8,459 | 7,946 | 8,030 | 7,770 | 7,110 | 7,225 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

EGG EXPORTS, SELECTED COUNTRIES
(MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 308 | 345 | 191 | 304 | 347 | 373 |
| MEXICO | 0 | 0 | 19 | 1 | 1 | 1 |
| UNITED STATES | 699 | 848 | 1,219 | 1,334 | 1,558 | 1,272 |
| SUBTOTAL | 1,007 | 1,193 | 1,429 | 1,639 | 1,906 | 1,646 |
| SOUTH AMERICA | | | | | | |
| VENEZUELA | 15 | 32 | 149 | 3 | 47 | 41 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 1,029 | 972 | 1,120 | 1,268 | 1,260 | 1,300 |
| DENMARK | 77 | 81 | 113 | 81 | 80 | 85 |
| FRANCE | 780 | 550 | 570 | 439 | 630 | 600 |
| GERMANY, FED. REP. | 833 | 897 | 951 | 950 | 960 | 950 |
| GREECE | 8 | 8 | 5 | 5 | 5 | 5 |
| IRELAND | 5 | 6 | 6 | 6 | 6 | 6 |
| ITALY | 23 | 17 | 12 | 13 | 14 | 15 |
| NETHERLANDS | 7,890 | 7,936 | 7,892 | 7,686 | 7,550 | 7,600 |
| PORTUGAL | 16 | 2 | 1 | 21 | 25 | 30 |
| SPAIN | 126 | 14 | 44 | 20 | 29 | 9 |
| UNITED KINGDOM | 330 | 290 | 297 | 230 | 219 | 212 |
| SUBTOTAL | 11,117 | 10,773 | 11,011 | 10,719 | 10,778 | 10,812 |
| 1/ | 2,365 | 2,054 | 2,059 | 1,523 | 1,346 | 1,241 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 0 | 4 | 1 | 0 | 0 | 0 |
| FINLAND | 602 | 559 | 425 | 369 | 289 | 254 |
| SUBTOTAL | 602 | 563 | 426 | 369 | 289 | 254 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 310 | 310 | 310 | 310 | 310 | 310 |
| CZECHOSLOVAKIA | 100 | 100 | 100 | 100 | 100 | 100 |
| GERMAN DEM. REP. | 300 | 300 | 200 | 200 | 210 | 200 |
| HUNGARY | 483 | 121 | 137 | 145 | 150 | 150 |
| POLAND | 32 | 1 | 38 | 25 | 25 | 25 |
| ROMANIA | 510 | 525 | 625 | 525 | 525 | 525 |
| YUGOSLAVIA | 835 | 950 | 156 | 108 | 100 | 100 |
| SUBTOTAL | 2,570 | 2,307 | 1,566 | 1,413 | 1,420 | 1,410 |
| U.S.S.R. | 0 | 0 | 21 | 21 | 25 | 25 |
| MIDDLE EAST | | | | | | |
| ISRAEL | 177 | 173 | 47 | 45 | 40 | 40 |
| SAUDI ARABIA | 10 | 50 | 100 | 267 | 298 | 302 |
| TURKEY | 570 | 800 | 490 | 432 | 600 | 700 |
| SUBTOTAL | 757 | 1,023 | 637 | 744 | 938 | 1,042 |
| NORTH AFRICA | | | | | | |
| EGYPT | 1 | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 112 | 86 | 47 | 57 | 31 | 31 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 1 | 2 | 26 | 26 | 26 | 26 |
| HONG KONG | 37 | 33 | 40 | 54 | 42 | 45 |
| JAPAN | 0 | 2 | 0 | 0 | 0 | 0 |
| SUBTOTAL | 38 | 37 | 66 | 80 | 68 | 71 |
| OCEANIA | | | | | | |
| AUSTRALIA | 215 | 76 | 91 | 77 | 109 | 100 |
| TOTAL | 16,434 | 16,090 | 15,443 | 15,122 | 15,611 | 15,432 |
| 1/ | 7,682 | 7,371 | 6,491 | 5,926 | 6,179 | 5,861 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

1/ SECOND SUBTOTAL OR TOTAL EXCLUDES INTRA-EC TRADE. THE EUROPEAN COMMUNITY INTRA-TRADE DATA EXCLUDED ARE FOR THE EC-10 IN 1981-1985 AND THE EC-12 SINCE 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

EGG HUMAN CONSUMPTION, SELECTED COUNTRIES
(MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 4,791 | 4,702 | 4,900 | 4,725 | 4,700 | 4,650 |
| MEXICO | 15,047 | 16,224 | 16,612 | 14,949 | 14,107 | 13,475 |
| UNITED STATES | 52,872 | 52,511 | 52,494 | 53,962 | 53,286 | 52,500 |
| SUBTOTAL | 72,710 | 73,437 | 74,006 | 73,636 | 72,093 | 70,625 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 2,868 | 2,840 | 2,893 | 2,975 | 3,040 | 3,230 |
| BRAZIL | 9,500 | 11,800 | 13,000 | 15,400 | 15,800 | 16,500 |
| VENEZUELA | 2,476 | 2,368 | 2,201 | 2,290 | 2,550 | 2,610 |
| SUBTOTAL | 14,844 | 17,008 | 18,094 | 20,665 | 21,390 | 22,340 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 2,431 | 2,575 | 2,454 | 2,354 | 2,325 | 2,300 |
| DENMARK | 1,101 | 1,128 | 1,118 | 1,118 | 1,088 | 992 |
| FRANCE | 13,690 | 13,930 | 14,010 | 14,030 | 14,130 | 14,140 |
| GERMANY, FED. REP. | 16,891 | 16,609 | 16,358 | 16,570 | 16,110 | 16,357 |
| GREECE | 2,352 | 2,440 | 2,430 | 2,382 | 2,380 | 2,350 |
| IRELAND | 810 | 801 | 798 | 798 | 798 | 798 |
| ITALY | 10,642 | 10,531 | 10,059 | 10,718 | 10,983 | 11,153 |
| NETHERLANDS | 2,936 | 2,879 | 2,798 | 2,752 | 2,740 | 2,700 |
| PORTUGAL | 1,252 | 1,237 | 1,265 | 1,370 | 1,403 | 1,428 |
| SPAIN | 9,138 | 9,319 | 10,044 | 9,599 | 10,037 | 9,931 |
| UNITED KINGDOM | 11,700 | 11,700 | 11,631 | 11,500 | 11,546 | 11,363 |
| SUBTOTAL | 72,943 | 73,149 | 72,965 | 73,191 | 73,540 | 73,512 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 1,811 | 1,793 | 1,825 | 1,813 | 1,730 | 1,696 |
| FINLAND | 904 | 860 | 913 | 997 | 995 | 1,008 |
| SWITZERLAND | 1,195 | 1,218 | 0 | 1,085 | 1,106 | 1,130 |
| SUBTOTAL | 3,910 | 3,871 | 2,738 | 3,895 | 3,831 | 3,834 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 2,070 | 2,181 | 2,254 | 2,246 | 2,250 | 2,250 |
| CZECHOSLOVAKIA | 5,404 | 5,399 | 5,458 | 5,444 | 5,445 | 5,445 |
| GERMAN DEM. REP. | 5,049 | 4,846 | 5,076 | 5,100 | 5,150 | 5,130 |
| HUNGARY | 3,169 | 3,292 | 3,263 | 2,775 | 2,950 | 2,950 |
| POLAND | 7,395 | 7,638 | 7,471 | 7,070 | 7,443 | 7,458 |
| ROMANIA | 6,008 | 5,996 | 5,830 | 6,000 | 6,000 | 6,075 |
| YUGOSLAVIA | 3,799 | 3,846 | 4,472 | 4,200 | 4,350 | 4,400 |
| SUBTOTAL | 32,894 | 33,198 | 33,824 | 32,835 | 33,588 | 33,708 |
| U.S.S.R. | 70,900 | 72,055 | 73,882 | 74,965 | 77,555 | 78,555 |
| MIDDLE EAST | | | | | | |
| IRAQ | 1,605 | 1,900 | 1,786 | 1,650 | 1,905 | 1,960 |
| ISRAEL | 1,599 | 1,653 | 1,567 | 1,450 | 1,500 | 1,500 |
| SAUDI ARABIA | 1,745 | 2,200 | 2,237 | 1,779 | 1,750 | 1,781 |
| TURKEY | 4,355 | 4,690 | 4,946 | 5,190 | 5,450 | 5,620 |
| SUBTOTAL | 9,304 | 10,443 | 10,536 | 10,069 | 10,605 | 10,861 |
| NORTH AFRICA | | | | | | |
| ALGERIA | 1,880 | 1,973 | 2,038 | 2,760 | 2,800 | 2,900 |
| EGYPT | 2,301 | 2,268 | 2,110 | 1,988 | 1,839 | 2,053 |
| SUBTOTAL | 4,181 | 4,241 | 4,148 | 4,748 | 4,639 | 4,953 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 2,550 | 2,524 | 2,560 | 2,680 | 2,995 | 3,280 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 3,929 | 3,946 | 3,724 | 3,764 | 3,784 | 3,834 |
| HONG KONG | 1,304 | 1,244 | 1,326 | 1,398 | 1,510 | 1,545 |
| JAPAN | 29,050 | 29,100 | 29,600 | 29,670 | 29,700 | 29,600 |
| KOREA, REP. OF | 4,911 | 5,072 | 5,829 | 6,372 | 6,488 | 6,585 |
| SUBTOTAL | 39,194 | 39,362 | 40,479 | 41,204 | 41,482 | 41,564 |
| OCEANIA | | | | | | |
| AUSTRALIA | 2,933 | 2,857 | 2,728 | 2,716 | 2,715 | 2,718 |
| TOTAL | 326,363 | 332,145 | 335,960 | 340,604 | 344,433 | 345,950 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

EGG TOTAL UTILIZATION, SELECTED COUNTRIES
(MILLION PIECES)

| | 1984 | 1985 | 1986 | 1987 | 1988 PRELIM | 1989 FORECAST |
|---|---|---|---|---|---|---|
| NORTH AMERICA | | | | | | |
| CANADA | 5,853 | 5,831 | 6,020 | 5,757 | 5,756 | 5,697 |
| MEXICO | 16,799 | 18,099 | 18,545 | 16,698 | 15,747 | 15,042 |
| UNITED STATES | 68,165 | 67,565 | 67,408 | 68,243 | 67,279 | 66,636 |
| SUBTOTAL | 90,817 | 91,495 | 91,973 | 90,698 | 88,782 | 87,375 |
| SOUTH AMERICA | | | | | | |
| ARGENTINA | 3,158 | 3,130 | 3,213 | 3,335 | 3,410 | 3,610 |
| BRAZIL | 9,500 | 11,800 | 13,000 | 15,400 | 15,800 | 16,500 |
| VENEZUELA | 2,826 | 2,704 | 2,542 | 2,588 | 2,907 | 2,924 |
| SUBTOTAL | 15,484 | 17,634 | 18,755 | 21,323 | 22,117 | 23,034 |
| EUROPEAN COMMUNITY | | | | | | |
| BELGIUM-LUXEMBOURG | 2,574 | 2,728 | 2,612 | 2,523 | 2,500 | 2,480 |
| DENMARK | 1,375 | 1,396 | 1,376 | 1,390 | 1,361 | 1,245 |
| FRANCE | 14,740 | 14,990 | 15,070 | 15,110 | 15,200 | 15,210 |
| GERMANY, FED. REP. | 17,644 | 17,311 | 17,028 | 17,225 | 16,800 | 17,010 |
| GREECE | 2,462 | 2,560 | 2,540 | 2,504 | 2,510 | 2,500 |
| IRELAND | 850 | 845 | 844 | 844 | 844 | 844 |
| ITALY | 12,012 | 11,881 | 11,379 | 12,018 | 12,293 | 12,463 |
| NETHERLANDS | 3,621 | 3,553 | 3,495 | 3,473 | 3,450 | 3,400 |
| PORTUGAL | 1,410 | 1,397 | 1,429 | 1,566 | 1,605 | 1,635 |
| SPAIN | 9,968 | 10,174 | 10,854 | 10,506 | 10,897 | 10,821 |
| UNITED KINGDOM | 13,505 | 13,633 | 13,471 | 13,485 | 13,611 | 13,483 |
| SUBTOTAL | 80,161 | 80,468 | 80,098 | 80,644 | 81,071 | 81,091 |
| OTHER WESTERN EUROPE | | | | | | |
| AUSTRIA | 1,945 | 1,920 | 1,958 | 1,955 | 1,877 | 1,847 |
| FINLAND | 916 | 933 | 995 | 1,008 | 1,005 | 1,018 |
| SWITZERLAND | 1,488 | 1,541 | 1,581 | 1,573 | 1,600 | 1,626 |
| SUBTOTAL | 4,349 | 4,394 | 4,534 | 4,536 | 4,482 | 4,491 |
| EASTERN EUROPE | | | | | | |
| BULGARIA | 2,370 | 2,471 | 2,544 | 2,536 | 2,540 | 2,540 |
| CZECHOSLOVAKIA | 5,404 | 5,399 | 5,458 | 5,444 | 5,445 | 5,445 |
| GERMAN DEM. REP. | 5,479 | 5,196 | 5,456 | 5,450 | 5,500 | 5,480 |
| HUNGARY | 3,756 | 4,032 | 3,963 | 3,975 | 4,150 | 4,150 |
| POLAND | 8,144 | 8,631 | 8,264 | 7,870 | 8,260 | 8,275 |
| ROMANIA | 7,458 | 7,386 | 7,250 | 7,455 | 7,470 | 7,575 |
| YUGOSLAVIA | 4,067 | 4,122 | 4,752 | 4,500 | 4,700 | 4,750 |
| SUBTOTAL | 36,678 | 37,237 | 37,687 | 37,230 | 38,065 | 38,215 |
| U.S.S.R. | 76,933 | 77,633 | 80,286 | 82,092 | 85,025 | 87,025 |
| MIDDLE EAST | | | | | | |
| IRAQ | 1,930 | 2,329 | 2,186 | 2,050 | 2,385 | 2,480 |
| ISRAEL | 1,856 | 1,918 | 1,721 | 1,625 | 1,660 | 1,660 |
| SAUDI ARABIA | 1,901 | 2,368 | 2,415 | 1,834 | 1,803 | 1,818 |
| TURKEY | 4,655 | 5,010 | 5,266 | 5,534 | 5,810 | 6,010 |
| SUBTOTAL | 10,342 | 11,625 | 11,588 | 11,043 | 11,658 | 11,968 |
| NORTH AFRICA | | | | | | |
| ALGERIA | 1,980 | 2,186 | 2,262 | 3,033 | 3,060 | 3,175 |
| EGYPT | 2,489 | 2,538 | 2,340 | 2,235 | 2,069 | 2,308 |
| SUBTOTAL | 4,469 | 4,724 | 4,602 | 5,268 | 5,129 | 5,483 |
| OTHER AFRICA | | | | | | |
| SOUTH AFRICA, REP OF | 3,181 | 3,148 | 3,184 | 3,335 | 3,694 | 4,036 |
| OTHER ASIA | | | | | | |
| CHINA | | | | | | |
| TAIWAN | 3,969 | 4,016 | 4,044 | 4,094 | 4,124 | 4,174 |
| HONG KONG | 1,505 | 1,421 | 1,537 | 1,633 | 1,699 | 1,745 |
| JAPAN | 37,026 | 37,567 | 39,938 | 42,128 | 42,810 | 42,460 |
| KOREA, REP. OF | 5,086 | 5,252 | 6,009 | 6,572 | 6,698 | 6,800 |
| SUBTOTAL | 47,586 | 48,256 | 51,528 | 54,427 | 55,331 | 55,179 |
| OCEANIA | | | | | | |
| AUSTRALIA | 3,256 | 3,244 | 3,128 | 3,107 | 3,123 | 3,143 |
| TOTAL | 373,256 | 379,858 | 387,363 | 393,703 | 398,477 | 401,040 |

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, AND RESULTS OF OFFICE RESEARCH.
NOTES: SPAIN AND PORTUGAL JOINED THE EUROPEAN COMMUNITY IN 1986.

COMMODITY AND MARKETING PROGRAMS
SEPTEMBER 1988

DAIRY, LIVESTOCK AND POULTRY DIVISION
FOREIGN AGRICULTURAL SERVICE

PER CAPITA POULTRY MEAT CONSUMPTION
IN KILOGRAMS

| | 83 | 84 | 85 | 86 | 87 | 88 PRELIM | 89 FORECAST |
|---|---|---|---|---|---|---|---|
| CANADA | 23.3 | 23.5 | 25.0 | 26.0 | 25.8 | 27.0 | 27.7 |
| MEXICO | 7.1 | 8.4 | 8.0 | 7.4 | 6.3 | 5.5 | 4.9 |
| UNITED STATES | 29.7 | 30.5 | 32.0 | 33.1 | 35.7 | 37.5 | 38.4 |
| AVERAGE | 24.1 | 24.9 | 25.9 | 26.5 | 28.0 | 29.0 | 29.5 |
| GUATEMALA | 4.5 | 4.6 | 5.0 | 6.0 | 8.4 | 8.5 | 8.8 |
| ARGENTINA | 9.3 | 10.0 | 11.2 | 12.1 | 13.2 | 13.4 | 13.8 |
| BRAZIL | 9.7 | 8.2 | 9.0 | 10.1 | 11.2 | 11.2 | 11.8 |
| VENEZUELA | 17.9 | 21.3 | 20.8 | 19.7 | 20.9 | 21.2 | 21.2 |
| AVERAGE | 10.4 | 9.7 | 10.4 | 11.3 | 12.4 | 12.5 | 13.0 |
| BELGIUM-LUXEMBOURG | 15.0 | 14.6 | 15.2 | 15.9 | 15.9 | 16.4 | 16.6 |
| DENMARK | 9.9 | 9.7 | 10.9 | 11.7 | 11.7 | 11.7 | 11.9 |
| FRANCE | 17.3 | 17.2 | 18.1 | 18.6 | 18.9 | 19.3 | 19.6 |
| GERMANY, FED. REP. | 9.4 | 9.5 | 9.7 | 10.1 | 10.6 | 10.8 | 11.1 |
| GREECE | 15.9 | 15.8 | 15.2 | 15.5 | 15.3 | 15.4 | 15.5 |
| IRELAND | 15.9 | 16.1 | 16.4 | 16.6 | 16.7 | 16.8 | 16.9 |
| ITALY | 17.5 | 17.0 | 16.7 | 16.7 | 17.2 | 17.7 | 17.8 |
| NETHERLANDS | 10.9 | 11.9 | 12.6 | 13.3 | 14.7 | 15.4 | 15.7 |
| PORTUGAL | 17.1 | 15.7 | 15.8 | 16.0 | 19.4 | 19.8 | 20.4 |
| SPAIN | 21.5 | 20.9 | 21.4 | 20.2 | 21.2 | 21.3 | 21.2 |
| UNITED KINGDOM | 15.0 | 15.3 | 16.0 | 17.3 | 18.1 | 19.5 | 19.6 |
| AVERAGE | 15.4 | 15.3 | 15.7 | 16.0 | 16.7 | 17.2 | 17.4 |
| AUSTRIA | 9.9 | 10.9 | 10.6 | 11.5 | 12.3 | 13.0 | 13.4 |
| FINLAND | 3.5 | 4.1 | 4.3 | 4.7 | 5.2 | 5.8 | 6.2 |
| SWEDEN | 5.5 | 5.4 | 5.3 | 5.4 | 5.5 | 5.7 | 5.7 |
| SWITZERLAND | 8.2 | 9.0 | 9.3 | 9.9 | 10.7 | 10.6 | 10.8 |
| AVERAGE | 7.0 | 7.5 | 7.5 | 8.0 | 8.6 | 8.9 | 9.1 |
| BULGARIA | 13.4 | 14.5 | 13.7 | 14.5 | 14.4 | 14.4 | 14.4 |
| CZECHOSLOVAKIA | 9.5 | 9.6 | 10.3 | 10.5 | 11.0 | 11.0 | 11.0 |
| GERMAN DEM. REP. | 8.3 | 8.9 | 9.0 | 9.1 | 9.3 | 9.3 | 9.4 |
| HUNGARY | 20.6 | 21.6 | 21.3 | 22.1 | 23.1 | 23.6 | 24.4 |
| POLAND | 5.6 | 7.0 | 7.5 | 8.1 | 8.6 | 8.8 | 8.8 |
| ROMANIA | 19.6 | 19.3 | 17.6 | 16.9 | 13.9 | 12.9 | 13.8 |
| YUGOSLAVIA | 12.0 | 12.3 | 12.0 | 12.8 | 13.2 | 13.3 | 13.4 |
| AVERAGE | 11.6 | 12.2 | 12.0 | 12.3 | 12.2 | 12.1 | 12.3 |
| U.S.S.R. | 9.4 | 9.5 | 10.3 | 11.1 | 11.4 | 11.6 | 11.8 |
| IRAQ | 17.4 | 17.3 | 17.0 | 16.5 | 14.8 | 17.3 | 16.8 |
| ISRAEL | 43.9 | 48.9 | 42.2 | 33.7 | 34.5 | 33.9 | 33.3 |
| KUWAIT | 30.7 | 30.0 | 26.9 | 27.7 | 26.7 | 26.3 | 25.9 |
| SAUDI ARABIA | 34.8 | 35.8 | 34.4 | 32.6 | 34.1 | 35.1 | 34.9 |
| SYRIA | 8.3 | 8.0 | 7.6 | 7.1 | 6.6 | 6.8 | 7.0 |
| TURKEY | 1.8 | 1.9 | 1.9 | 2.1 | 4.1 | 4.2 | 4.4 |
| UNITED ARAB EMIRATES | 14.9 | 13.7 | 29.5 | 29.4 | 28.5 | 28.3 | 27.5 |
| YEMEN ARAB REP (SANA'A) | 10.8 | 11.7 | 11.7 | 10.7 | 10.9 | 11.7 | 12.1 |
| AVERAGE | 11.4 | 11.7 | 11.4 | 10.9 | 11.7 | 12.3 | 12.3 |
| EGYPT | 6.2 | 5.9 | 5.6 | 4.2 | 4.1 | 3.8 | 3.8 |
| SOUTH AFRICA, REP OF | 14.2 | 14.5 | 15.1 | 14.7 | 16.3 | 17.0 | 17.6 |
| INDIA | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 | 0.3 |
| CHINA | | | | | | | |
| TAIWAN | 18.8 | 18.4 | 17.8 | 19.5 | 20.1 | 19.0 | 19.3 |
| HONG KONG | 22.4 | 22.9 | 26.8 | 28.7 | 31.0 | 32.9 | 33.0 |
| JAPAN | 11.4 | 11.8 | 12.2 | 12.9 | 13.7 | 14.0 | 14.1 |
| KOREA, REP. OF | 3.0 | 2.9 | 3.0 | 3.0 | 3.3 | 3.4 | 3.4 |
| PHILIPPINES | 4.7 | 4.6 | 3.6 | 3.8 | 3.6 | 3.7 | 4.1 |
| SINGAPORE | 29.2 | 34.4 | 35.6 | 38.7 | 37.1 | 37.9 | 37.9 |
| THAILAND | 5.8 | 6.4 | 6.5 | 6.6 | 6.7 | 6.8 | 7.3 |
| AVERAGE | 8.8 | 9.1 | 9.1 | 9.6 | 10.0 | 10.1 | 10.3 |
| AUSTRALIA | 19.3 | 19.6 | 21.7 | 22.9 | 25.1 | 26.3 | 27.7 |
| NEW ZEALAND | 12.1 | 12.3 | 12.8 | 14.4 | 14.0 | 14.5 | 14.6 |
| AVERAGE | 18.0 | 18.3 | 20.1 | 21.4 | 23.2 | 24.2 | 25.4 |
| AVERAGE FOR ALL ABOVE COUNTRIES | 9.6 | 9.8 | 10.0 | 10.3 | 10.8 | 11.1 | 11.2 |

POPULATION DATA FOR DERIVING PER CAPITA FIGURES WERE OBTAINED FROM ERS, USDA.

PER CAPITA BROILER MEAT CONSUMPTION
IN KILOGRAMS

| | 83 | 84 | 85 | 86 | 87 | 88 PRELIM | 89 FORECAST |
|---|---|---|---|---|---|---|---|
| CANADA | 17.2 | 18.2 | 19.6 | 20.3 | 21.5 | 22.3 | 22.9 |
| MEXICO | 5.7 | 6.1 | 6.3 | 5.8 | 4.9 | 4.2 | 3.7 |
| UNITED STATES | 23.1 | 24.2 | 25.4 | 25.9 | 27.7 | 28.8 | 29.9 |
| AVERAGE | 18.8 | 19.6 | 20.5 | 20.8 | 21.8 | 22.4 | 23.0 |
| ARGENTINA | 8.5 | 9.2 | 10.2 | 11.1 | 12.2 | 12.4 | 12.9 |
| BRAZIL | 9.0 | 7.9 | 8.7 | 9.7 | 10.8 | 10.8 | 11.5 |
| VENEZUELA | 15.3 | 19.0 | 18.4 | 17.5 | 18.8 | 18.9 | 19.0 |
| AVERAGE | 9.5 | 9.2 | 9.8 | 10.7 | 11.8 | 11.8 | 12.4 |
| BELGIUM-LUXEMBOURG | 11.6 | 11.9 | 12.4 | 13.3 | 13.7 | 14.0 | 14.2 |
| DENMARK | 7.6 | 8.3 | 8.5 | 8.7 | 9.5 | 9.6 | 9.8 |
| FRANCE | 8.3 | 9.0 | 9.3 | 9.9 | 9.9 | 10.0 | 10.0 |
| GERMANY, FED. REP. | 5.9 | 5.9 | 6.1 | 6.3 | 6.5 | 6.6 | 6.7 |
| GREECE | 13.1 | 13.4 | 13.6 | 13.3 | 13.7 | 13.6 | 13.7 |
| IRELAND | 10.8 | 11.3 | 11.4 | 11.6 | 11.7 | 11.9 | 12.1 |
| ITALY | 10.4 | 10.3 | 10.0 | 9.9 | 10.4 | 10.7 | 10.8 |
| NETHERLANDS | 9.4 | 9.8 | 10.4 | 10.7 | 11.8 | 13.0 | 14.0 |
| PORTUGAL | 14.4 | 13.1 | 13.2 | 13.8 | 16.3 | 16.5 | 16.9 |
| SPAIN | 19.7 | 19.1 | 19.4 | 18.3 | 19.4 | 19.3 | 19.2 |
| UNITED KINGDOM | 11.3 | 11.7 | 12.2 | 13.6 | 14.2 | 15.1 | 15.4 |
| AVERAGE | 10.6 | 10.7 | 10.9 | 11.3 | 11.8 | 12.1 | 12.3 |
| AUSTRIA | 7.8 | 8.2 | 7.8 | 8.2 | 8.9 | 9.1 | 9.3 |
| FINLAND | 2.9 | 2.9 | 3.3 | 3.7 | 4.6 | 4.8 | 5.4 |
| AVERAGE | 5.9 | 6.1 | 6.0 | 6.4 | 7.2 | 7.4 | 7.7 |
| CZECHOSLOVAKIA | 8.2 | 7.8 | 8.5 | 8.8 | 9.6 | 9.6 | 9.6 |
| GERMAN DEM. REP. | 4.7 | 5.5 | 5.6 | 5.6 | 5.6 | 5.7 | 5.7 |
| HUNGARY | 18.5 | 18.8 | 18.3 | 18.8 | 19.8 | 20.3 | 20.0 |
| POLAND | 3.9 | 3.3 | 3.9 | 4.7 | 5.3 | 5.5 | 5.5 |
| ROMANIA | 13.5 | 13.7 | 13.5 | 13.0 | 10.6 | 10.5 | 10.6 |
| YUGOSLAVIA | 8.9 | 9.3 | 9.2 | 10.7 | 10.5 | 10.5 | 10.4 |
| AVERAGE | 8.5 | 8.4 | 8.6 | 9.1 | 9.0 | 9.1 | 9.1 |
| U.S.S.R. | 5.4 | 5.4 | 5.6 | 6.3 | 6.5 | 6.6 | 6.8 |
| IRAQ | 16.9 | 16.9 | 16.3 | 15.8 | 14.3 | 16.5 | 16.0 |
| ISRAEL | 30.0 | 30.6 | 31.0 | 22.6 | 23.3 | 22.9 | 22.5 |
| TURKEY | 1.2 | 1.3 | 1.3 | 1.5 | 2.3 | 2.6 | 2.9 |
| AVERAGE | 6.3 | 6.4 | 6.3 | 5.9 | 6.2 | 6.9 | 7.0 |
| EGYPT | 3.1 | 4.2 | 4.4 | 3.2 | 3.2 | 2.6 | 2.6 |
| SOUTH AFRICA, REP OF | 11.1 | 11.5 | 12.2 | 12.0 | 13.4 | 14.1 | 14.8 |
| CHINA TAIWAN | 13.7 | 13.3 | 13.1 | 14.6 | 14.4 | 13.4 | 13.8 |
| HONG KONG | 15.4 | 16.2 | 20.3 | 21.6 | 24.7 | 26.8 | 26.7 |
| JAPAN | 10.4 | 10.7 | 11.1 | 11.8 | 12.6 | 12.9 | 13.0 |
| SINGAPORE | 29.2 | 34.4 | 35.6 | 38.7 | 37.1 | 37.9 | 37.9 |
| THAILAND | 5.8 | 6.4 | 6.6 | 6.6 | 6.7 | 6.8 | 7.3 |
| AVERAGE | 9.9 | 10.3 | 10.7 | 11.3 | 11.9 | 12.1 | 12.2 |
| AUSTRALIA | 18.4 | 17.7 | 19.6 | 21.0 | 21.7 | 22.4 | 24.0 |
| AVERAGE FOR ALL ABOVE COUNTRIES | 10.7 | 10.9 | 11.4 | 11.8 | 12.4 | 12.7 | 13.0 |

POPULATION DATA FOR DERIVING PER CAPITA FIGURES WERE OBTAINED FROM ERS, USDA.

PER CAPITA TURKEY MEAT CONSUMPTION
IN KILOGRAMS

| | 83 | 84 | 85 | 86 | 87 | 88 PRELIM | 89 FORECAST |
|---|---|---|---|---|---|---|---|
| CANADA | 4.1 | 4.0 | 4.0 | 4.2 | 4.3 | 4.7 | 4.9 |
| MEXICO | 0.4 | 0.3 | 0.5 | 0.3 | 0.3 | 0.2 | 0.2 |
| UNITED STATES | 5.1 | 5.2 | 5.5 | 6.1 | 6.9 | 7.5 | 7.4 |
| AVERAGE | 4.0 | 4.0 | 4.2 | 4.6 | 5.1 | 5.6 | 5.5 |
| BRAZIL | 0.2 | 0.3 | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 |
| BELGIUM-LUXEMBOURG | 1.3 | 1.4 | 1.5 | 1.5 | 1.5 | 1.6 | 1.6 |
| DENMARK | 0.4 | 0.2 | 0.2 | 0.6 | 0.4 | 0.4 | 0.6 |
| FRANCE | 4.1 | 4.1 | 4.2 | 4.5 | 4.6 | 4.7 | 4.7 |
| GERMANY, FED. REP. | 1.6 | 1.7 | 1.7 | 1.9 | 2.1 | 2.2 | 2.4 |
| GREECE | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| IRELAND | 4.3 | 3.7 | 3.9 | 3.9 | 3.8 | 3.8 | 3.7 |
| ITALY | 4.2 | 4.0 | 4.1 | 4.1 | 4.2 | 4.3 | 4.4 |
| NETHERLANDS | 0.6 | 0.8 | 0.9 | 1.3 | 1.2 | 1.4 | 1.5 |
| PORTUGAL | 2.0 | 1.9 | 1.9 | 1.9 | 2.8 | 2.9 | 3.1 |
| SPAIN | 0.4 | 0.4 | 0.5 | 0.5 | 0.6 | 0.6 | 0.7 |
| UNITED KINGDOM | 2.5 | 2.7 | 2.8 | 3.1 | 3.2 | 3.6 | 3.6 |
| AVERAGE | 2.4 | 2.4 | 2.5 | 2.7 | 2.8 | 3.0 | 3.0 |
| POLAND | 0.1 | 0.2 | 0.2 | 0.4 | 0.4 | 0.4 | 0.4 |
| YUGOSLAVIA | 1.1 | 1.1 | 1.0 | 0.7 | 0.6 | 0.6 | 0.7 |
| AVERAGE | 0.5 | 0.6 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 |
| U.S.S.R. | 0.4 | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| ISRAEL | 11.1 | 11.9 | 9.4 | 9.5 | 9.8 | 9.6 | 9.4 |
| AVERAGE FOR ALL ABOVE COUNTRIES | 2.0 | 2.1 | 2.2 | 2.3 | 2.5 | 2.7 | 2.7 |

POPULATION DATA FOR DERIVING PER CAPITA FIGURES WERE OBTAINED FROM ERS, USDA.

PER CAPITA EGG CONSUMPTION
IN PIECES

| | 83 | 84 | 85 | 86 | 87 | 88 PRELIM | 89 FORECAST |
|---|---|---|---|---|---|---|---|
| CANADA | 201.5 | 190.5 | 185.1 | 191.1 | 182.5 | 179.9 | 176.4 |
| MEXICO | 167.3 | 193.8 | 203.7 | 203.3 | 178.4 | 164.2 | 153.0 |
| UNITED STATES | 222.4 | 223.4 | 220.1 | 217.9 | 222.0 | 217.2 | 212.1 |
| AVERAGE | 208.4 | 214.2 | 213.7 | 212.5 | 208.7 | 201.7 | 195.1 |
| ARGENTINA | 100.8 | 94.9 | 92.5 | 92.8 | 93.9 | 94.6 | 99.0 |
| BRAZIL | 74.9 | 69.7 | 84.4 | 90.7 | 104.9 | 105.1 | 107.1 |
| VENEZUELA | 137.4 | 146.9 | 136.7 | 123.7 | 125.3 | 135.9 | 135.6 |
| AVERAGE | 84.9 | 80.9 | 90.6 | 94.1 | 105.0 | 106.3 | 108.5 |
| BELGIUM-LUXEMBOURG | 236.5 | 237.9 | 251.9 | 239.8 | 229.7 | 226.7 | 224.0 |
| DENMARK | 211.9 | 213.5 | 219.1 | 217.4 | 217.7 | 212.2 | 193.7 |
| FRANCE | 242.1 | 249.6 | 253.1 | 253.6 | 253.1 | 254.0 | 253.3 |
| GERMANY, FED. REP. | 276.6 | 276.1 | 272.5 | 269.3 | 273.7 | 267.0 | 271.9 |
| GREECE | 240.3 | 237.9 | 245.9 | 244.1 | 238.5 | 237.6 | 233.9 |
| IRELAND | 234.3 | 228.1 | 223.2 | 220.2 | 218.0 | 215.9 | 213.7 |
| ITALY | 182.2 | 186.8 | 184.4 | 175.8 | 187.0 | 191.4 | 194.2 |
| NETHERLANDS | 196.0 | 203.6 | 198.8 | 192.5 | 188.6 | 187.2 | 183.8 |
| PORTUGAL | 129.3 | 125.2 | 123.1 | 125.3 | 135.1 | 137.7 | 139.5 |
| SPAIN | 288.3 | 236.9 | 240.0 | 257.0 | 244.1 | 253.7 | 249.6 |
| UNITED KINGDOM | 212.3 | 206.9 | 206.8 | 205.5 | 203.0 | 203.6 | 200.1 |
| AVERAGE | 232.0 | 227.0 | 227.2 | 226.3 | 226.6 | 227.3 | 226.8 |
| AUSTRIA | 240.3 | 239.8 | 237.5 | 241.8 | 240.3 | 229.2 | 224.5 |
| FINLAND | 179.2 | 185.2 | 175.2 | 185.2 | 201.3 | 200.1 | 202.0 |
| SWITZERLAND | 187.6 | 185.5 | 188.6 | 0.0 | 167.6 | 170.7 | 174.2 |
| AVERAGE | 206.5 | 207.1 | 204.7 | 144.5 | 205.3 | 201.6 | 201.5 |
| BULGARIA | 225.1 | 231.1 | 243.0 | 250.7 | 249.4 | 249.4 | 249.0 |
| CZECHOSLOVAKIA | 326.9 | 349.5 | 348.3 | 351.2 | 349.4 | 348.6 | 347.7 |
| GERMAN DEM. REP. | 301.5 | 302.6 | 290.4 | 304.1 | 305.3 | 308.1 | 306.5 |
| HUNGARY | 314.7 | 297.1 | 309.3 | 307.1 | 261.7 | 278.6 | 279.1 |
| POLAND | 190.5 | 200.3 | 205.1 | 199.0 | 186.8 | 195.2 | 194.3 |
| ROMANIA | 254.7 | 265.4 | 263.7 | 255.4 | 261.6 | 260.4 | 262.4 |
| YUGOSLAVIA | 172.6 | 165.4 | 166.3 | 192.1 | 179.2 | 184.3 | 185.2 |
| AVERAGE | 240.1 | 245.0 | 246.1 | 249.6 | 241.2 | 245.7 | 245.5 |
| U.S.S.R. | 255.5 | 257.8 | 259.7 | 264.0 | 265.6 | 272.4 | 273.7 |
| IRAQ | 109.9 | 107.0 | 122.5 | 111.5 | 99.8 | 111.6 | 111.3 |
| ISRAEL | 381.8 | 395.0 | 400.4 | 372.4 | 338.2 | 343.5 | 337.3 |
| SAUDI ARABIA | 136.6 | 161.7 | 197.3 | 194.2 | 149.6 | 142.5 | 140.5 |
| TURKEY | 89.0 | 87.9 | 92.6 | 95.4 | 97.9 | 100.6 | 101.5 |
| AVERAGE | 114.4 | 117.2 | 128.2 | 126.1 | 117.5 | 120.7 | 120.5 |
| ALGERIA | 85.3 | 87.8 | 89.2 | 89.3 | 117.2 | 115.3 | 115.7 |
| EGYPT | 49.2 | 48.2 | 46.2 | 41.8 | 38.3 | 34.5 | 37.5 |
| AVERAGE | 60.4 | 60.4 | 59.5 | 56.6 | 62.9 | 59.7 | 62.0 |
| SOUTH AFRICA, REP OF | 80.4 | 80.4 | 77.7 | 77.0 | 78.8 | 86.0 | 92.1 |
| CHINA TAIWAN | 199.6 | 206.1 | 204.1 | 190.0 | 189.7 | 188.5 | 189.0 |
| HONG KONG | 226.2 | 243.1 | 229.7 | 242.6 | 253.5 | 271.4 | 275.4 |
| JAPAN | 240.7 | 242.0 | 241.0 | 243.8 | 243.1 | 242.2 | 240.2 |
| KOREA, REP. OF | 115.2 | 116.9 | 118.9 | 134.7 | 145.0 | 145.5 | 145.5 |
| AVERAGE | 208.0 | 210.2 | 209.2 | 213.3 | 215.3 | 215.1 | 213.8 |
| AUSTRALIA | 190.3 | 189.7 | 182.8 | 172.7 | 170.3 | 168.5 | 167.1 |
| AVERAGE FOR ALL ABOVE COUNTRIES | 196.8 | 197.3 | 198.5 | 198.4 | 198.9 | 198.9 | 197.5 |

POPULATION DATA FOR DERIVING PER CAPITA FIGURES WERE OBTAINED FROM ERS, USDA.

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